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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the fifteen months ended 30 September 2015 and information currently available to the Board, the Group is expected to record a significant decrease in consolidated net profit for the fifteen months ended 30 September 2015 as compared to the unaudited consolidated net profit for the twelve months ended 30 June 2015. Notwithstanding the aforesaid decrease in profit over the three months ended 30 September 2015, a significant increase in the consolidated net profit for the fifteen months ended 30 September 2015 is expected, as compared to the audited consolidated profit for the year ended 30 June 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Capital VC Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts for the fifteen months ended 30 September 2015 (the “Period”) and information currently available to the Board, the Group is expected to record a significant decrease in consolidated net profit for the Period as compared to the unaudited consolidated net profit for the twelve months ended 30 June 2015 as set out in the 2014/15 second interim report of the Company. Such expected decrease in the consolidated net profit for the Period is mainly attributable to the decrease in the Group’s net profit on financial assets at fair value through profit or loss from approximately HK\$1.3 billion for the twelve months ended 30 June 2015 to approximately HK\$0.4 billion for the Period, following the stock market crash in both China and Hong Kong in the third quarter of 2015. Notwithstanding the aforesaid decrease in profit over the three months ended 30 September 2015, a significant increase in the consolidated net profit for the fifteen months ended 30 September 2015 is expected, as compared to the audited consolidated profit for the year ended 30 June 2014.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the Period and information currently available and such information has not been audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Period which is expected to be issued in December 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 15 October 2015

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.