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**CAPITAL  
VC LIMITED**

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

**DELAY IN DESPATCH OF CIRCULAR  
AND ADJUSTMENT TO EXPECTED TIMETABLE FOR  
THE PROPOSED BONUS ISSUE OF SHARES AND  
CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Capital VC Limited dated 9 November 2015 (the “Announcement”) in relation to, among other things, the proposed Bonus Issue of Shares and Change in Board Lot Size. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

**DELAY IN DESPATCH OF THE CIRCULAR**

As set out in the Announcement, a circular (the “Circular”) containing, among other things, details of the proposed Bonus Issue and Change in Board Lot Size, together with the notice convening the EGM is expected to be despatched to the Shareholders on 12 November 2015. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to on or before 26 November 2015.

**ADJUSTMENT TO EXPECTED TIMETABLE FOR THE PROPOSED BONUS ISSUE  
AND CHANGE IN BOARD LOT SIZE**

As the expected date of despatch of the Circular is postponed, the timetable for the proposed Bonus Issue and Change in Board Lot Size will be revised. Further announcement will be made by the Company as soon as possible in relation to the revised timetable for the implementation of the proposed Bonus Issue and Change in Board Lot Size.

By Order of the Board  
**Capital VC Limited**  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 12 November 2015

*As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.*