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**CAPITAL
VC LIMITED**

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

**DESPATCH OF CIRCULAR
FOR THE PROPOSED BONUS ISSUE OF SHARES AND
CHANGE IN BOARD LOT SIZE
AND
REVISED EXPECTED TIMETABLE**

Reference is made to the announcements of Capital VC Limited dated 9 November 2015 and 12 November 2015 (collectively, the “Announcements”) in relation to, among other things, the proposed Bonus Issue of Shares and Change in Board Lot Size. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

DESPATCH OF THE CIRCULAR

As set out in the announcement dated 12 November 2015, the date of despatch of the Circular has been postponed to a date on or before Thursday, 26 November 2015. The Board hereby announces that the Circular will be despatched to the Shareholders on Thursday, 26 November 2015.

Expected timetable (all times refer to Hong Kong local time)

The expected timetable for the Bonus Issue and Change in Board Lot Size has been revised and is set out below:

Event

Latest time for lodging form of proxy for the EGM (in any event not less than 48 hours before the time of the EGM or any adjournment thereof)	3:00 p.m. on Wednesday, 9 December 2015
Date and time of the EGM	3:00 p.m. on Friday, 11 December 2015
Announcement of poll results of the EGM	Friday, 11 December 2015
Last day of dealings in Shares on a cum-entitlement basis	Monday, 14 December 2015
First day of dealing in Shares on an ex-entitlement basis	Tuesday, 15 December 2015
Latest time for lodging transfer of Shares for registration in order to qualify for the Bonus Issue.	4:30 p.m. on Wednesday, 16 December 2015
Closure of register of members for determining entitlement to the Bonus Shares	Thursday, 17 December 2015 to Tuesday, 22 December 2015 (both days inclusive)
Record Date for determining entitlement to the Bonus Shares	Tuesday, 22 December 2015
Despatch of share certificates for the Bonus Shares	on or before Thursday, 7 January 2016
Dealings in the Bonus Shares commence	9:00 a.m. on Friday, 8 January 2016
Effective date of new board lot of 20,000 Shares	9:00 a.m. on Friday, 8 January 2016

The expected timetable may be subject to change by the Company and is subject to fulfillment of all conditions. The Company will make further announcement(s) in compliance with the Listing Rules if such changes are made.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 24 November 2015

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.