

Monthly Return of Equity Issue

Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 November 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Capital VC Limited
Date Submitted :	2 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.005	HK\$200,000,000
Increase/(decrease)		-	
Balance at close of the month	40,000,000,000	HK\$0.005	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		-	

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,565,081,441	N/A	N/A	N/A		
Increase /(decrease)	18,292	N/A	N/A	N/A		
Balance at close of the month	1,565,099,733	N/A_	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Op	otions (1	under	Share	Option	Schemes	of th	ne Issue	r)
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Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval date	_				during the month pursuant thereto	issued pursuant thereto as at close of the
(dd/mm/yyyy) and -	N	Movement durin	ng the month		pursuant mereto	month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
$(N_{-1}, 1)$			<u> </u>			
(Note 1)						
2.						
(Note 1)						
3.						
shares						
(Note 1)						
		Т	Total A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	_
			(Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currenc	y)		N/A			

Description of warrants Date of expiry - dd/mm/yyyy) 1. Un-listed Warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	12,527,767.00	7,500.00	12,520,267.00	18,292	30,537,238
(17/04/2016)						
Stock code (if listed) Class of shares	N	/A				
issuable (Note 1)	Ordinar	y Shares				
Subscription price	HKS	50.41				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(17/03	3/2014)				
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4.						
(/ /)	- 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		T		Ordinary shares) eference shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monun	montin	montin	ulereto	montin
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.			- - -			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			 - -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/	/)	-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)	-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			 - -			
(if applicable) (dd/mm/yyyy)	(/	/)		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
	-	
	•	
(AGM dated / /) Ordinary shares (Note 1)	N/A	
2		
shares (Note 1)		
3.		
5		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(// /)$ 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(// /)$ 2. Open offer At price: State currency Class of shares issuable (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) $(/ / /)$ 3. Placing At price: State currency Class of shares issuable (Note 1) N/A 3. Placing At price: State currency Class of shares issuable (Note 1) N/A 4. Bonus issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(/ / /)$ 4. Bonus issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(/ / /)$ 4. Bonus issue At price: State currency Issue and allotment (Mote 1) $(/ / /)$ GCBM approval date: $(/ / /)$ Issue and allotment (d/mm/yyyy) $(/ / /)$ 4. Bonus issue At price: State currency Issue and allotment (d/mm/yyyy) $(/ / /)$	Т	ype of Issue		re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency 4. Bonus issue At price : State currency Class of shares issuable (Note 1) N/A (AGM approval date: 4. Bonus issue At price : State currency Class of shares issuable (Note 1) N/A (Adfmm/yyyy) EGM approval date: $(/ /)$ (d/mm/yyyy) $(/ /)$ At price : State currency Class of shares issuable (Note 1) N/A (d/mm/yyyy) $(/ /)$ (d/mm/yyyy) $(/ /)$ (d/mm/yyyy) (/ /) (d/mm/yyyy) (/ /) (d/mm/yyyy) (/ /) <						<u>N/A</u>			
(dd/mm'yyyy) 2. Open offer At price : State currency	1.	Rights issue	At price :		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /)					EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /)									
2. Open oner At price : currency $$ date : (dd/mm/yyy) (///) EGM approval date: (//) (dd/mm/yyyy) (//) EGM approval date: (//) (dd/mm/yyyy) (//) Class of shares issuable $\underbrace{N/A}$ (Note 1) Sume and allotment (//) date : (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)						<u>N/A</u>			
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$ $(dd/mm/yyyy) (/ /)$ $(dd/mm/yyyy) (/)$ $(dd/mm/yyyy) (/)$ $(dd/mm/yyyy) (/$	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ AGM approval date: (dd/mm/yyyy) $(/ /)$						(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ AGM approval date: (dd/mm/yyyy) $(/ /)$									
3. Placing At price : currency $(d/mm/yyyy)$ AGM approval date: $(//)$ (d/mm/yyyy) 4. Bonus issue At price : State $(Note 1)$ 4. Bonus issue At price : State $(d/mm/yyyy)$ EGM approval date: $(//)$						<u>N/A</u>			
4. Bonus issue At price : State Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$	3.	Placing	At price :			(/ /)		
4. Bonus issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
4. Bonus issue At price : but currency date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
	4.	Bonus issue	At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main Board and GEM listed issuers			
Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares	At price :	State currency	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	At price :	State currency	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main	For Main Board and GEM listed issuers			
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			
	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			
	Total E. (Ordinary shares) (Preference shares) (Other class)			N/A N/A N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	18,292						
	(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

Remarks (if any):

Submitted by: Chan Cheong Yee

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.