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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 11 DECEMBER 2015;
AND
(2) ADJUSTMENTS IN RELATION TO THE
OUTSTANDING WARRANTS**

The Board is pleased to announce that the EGM Resolution specified in the Notice was duly passed at the EGM by way of poll by the Shareholders.

As a result of the Bonus Issue, adjustments will be made to the exercise price of the Warrants and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Warrants. Such adjustments will take effect on Wednesday, 23 December 2015.

Reference is made to the circular of Capital VC Limited (the “**Company**”) dated 26 November 2015 (the “**Circular**”) and the notice of the EGM of the same date (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE EGM

As at the date of the EGM, there are a total of 1,565,221,684 Shares in issue. The total number of Shares entitling the Shareholders to attend and vote for or against the resolution put forward at the EGM (the “**EGM Resolution**”) was 1,565,221,684. None of the Shareholders were required under the Listing Rules to abstain from voting in favour of the EGM Resolution. None of the Shareholders were required under the Listing Rules to abstain from voting at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the EGM Resolution.

In accordance with the Listing Rules, voting of the EGM Resolution as set out in the Notice were taken by poll. Tricor Tengis Limited, the Company’s Registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Board is pleased to announce that the EGM Resolution was duly passed at the EGM by way of poll by the Shareholders. The poll results in respect of the EGM Resolution were as follows:

ORDINARY RESOLUTION	Number of votes (Approximate %)	
	For	Against
To approve the bonus issue of shares on the basis of one(1) bonus share for every one existing share.	612,006,838 (100%)	0 (0%)

Please refer to the Notice for the full version of the above EGM Resolution.

As more than half of the votes were cast in favour of the EGM Resolution, the EGM Resolution was duly passed as an ordinary resolution of the Company.

(2) ADJUSTMENTS IN RELATION TO THE OUTSTANDING WARRANTS

Pursuant to the terms of the Warrants, the exercise price of the Warrants and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Warrants shall be adjusted in the following manner as a result of the Bonus Issue:

	Immediately before completion the Bonus Issue		Immediately after completion the Bonus Issue	
	Exercise price (HK\$)	Number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Warrants	Exercise price (HK\$)	Number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Warrants
Warrants	0.41	30,415,287	0.205	60,830,574

The above adjustments in relation to the Warrants have been reviewed and confirmed in writing by the auditor of the Company, Cheng & Cheng Limited, and will be effective on Wednesday, 23 December 2015.

By order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 11 December 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Kong Fanpeng
Mr. Chan Cheong Yee

Independent non-executive Directors:

Mr. Lam Kwan
Mr. Ong Chi King
Mr. Lee Ming Gin