

Monthly Return of Equity Issue

#### **Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31 January 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Capital VC Limited
Date Submitted :	2 February 2016

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.005	HK\$200,000,000
Increase/(decrease)		-	
Balance at close of the month	40,000,000,000	HK\$0.005	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		-	

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (*State currency*) :HK\$200,000,000

# II. Movements in Issued Share Capital

No. of ordinary	shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,565,221,684	<u>N/A</u>	<u>N/A</u>	<u> </u>
1,565,380,220	N/A	N/A	N/A
3,130,601,904	N/A	N/A	N/A
	(1) <u>1,565,221,684</u> <u>1,565,380,220</u>	1,565,221,684 N/A 1,565,380,220 N/A	(1)     (2)     N/A       1,565,221,684     N/A     N/A       1,565,380,220     N/A     N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	Ν	Movement durin	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and –			<u> </u>			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						_
2.						
(Note 1)						
(11010-1)						
3.						
<u></u>						
shares						
(Note 1)						
		Т	Total A. (Ordin	-	N/A	_
				ence shares)	N/A	_
			('	Other class)	N/A	
Total funds raised duri	ng the month	from exercise (	of			-
options (State currency			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Un-listed Warrants	Currency of nominal value	Nominal value at close of preceding month	e Exero durin mo	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	12,470,267.00	32,5	600.00	12,437,767.00	158,536	60,672,038
(17/04/2016) Stock code (if licted)		//A					
Stock code (if listed) Class of shares			_				
issuable ( <i>Note 1</i> )		y Shares	_				
Subscription price EGM approval date	<u> </u>	0.205	_				
(if applicable) (dd/mm/yyyy)	(17/03	3/2014)	_				
2.							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( /	/ )	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			- -				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_				
4.	`	,					
( / / ) Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	( /	/ )	_				
			Total B.		dinary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month	ulereto	montin
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.			- - -			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	( /	/ )	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( /	/ )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
	-	
	•	
(AGM dated / / )       Ordinary shares (Note 1)	N/A	
2		
shares (Note 1)		
3.		
5		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital
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Other Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1. Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>Ordinar</u>	У		
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(07/01/20)	16)		
			EGM approval date: (dd/mm/yyyy)	(11/12/20	15)		
						1,565,221,684	Nil

shares No. of new issuer w shares of may b issuer issued issue during the pursuat month thereto a pursuant close of					For Main	Boa	ard and GEM lis	ted issuers
S. Scrip dividend At price :       State currency       Issue and allotnent date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 6. Repurchase of shares       Class of shares       N/ $\Delta$ 6. Repurchase of shares       Class of shares       N/ $\Delta$ 6. Repurchase of shares       Class of shares       N/ $\Delta$ 6. Repurchase of shares       Class of shares       N/ $\Delta$ 7. Redemption of shares       State       Class of shares       N/ $\Delta$ 7. Redemption of shares       State       Class of shares       N/ $\Delta$ 7. Redemption of shares       State       Class of shares       N/ $\Delta$ 7. Redemption of shares       State       Class of shares       N/ $\Delta$ 7. Redemption of shares       At price :       State       Class of shares       N/ $\Delta$ 8. Consideration issue       At price :       State       Class of shares issuable       N/ $\Delta$ 8. Consideration issue       At price :       State       Issue and allotnent       (///)       Issue and allotnent       (///)         8. Consideration issue       At price :       State       Class of shares issuable       N/ $\Delta$ BCM approval date:       (///) <th>Ty</th> <th>pe of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>shares of issuer issued during the month pursuant</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>	Ty	pe of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       EGM approval date:       (///)       (///)         6. Repurchase of shares       At price :       State currency       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       At price :       State currency       Class of shares repurchased (Note 1)       N/A         7. Redemption of shares       At price :       State currency       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       At price :       State currency       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price :       State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue       At price :       State currency       EGM approval date: (///)       State (More 1)         8. Consideration issue       At price :       State currency       EGM approval date: (///)       State (///)         8. Consideration issue       At price :       State currency       EGM approval date: (///)       State currency         EGM approval date:       Class of shares issuable (More 1)       State currency       State currency       State currency         EGM approval date:       Class of								
5. Schp dividend At price : currency       Gate : (dd/mm/yyyy)         EGM approval date: (// / )         (dd/mm/yyyy)         EGM approval date: (// )         (dd/mm/yyyy)         6. Repurchase of shares shares         At price : State shares         Class of shares shares         (dd/mm/yyyy)         EGM approval date: (// )         8. Consideration issue       State currency         EGM approval date: (// )         EGM approval date: (// )         EGM approval date: (// )					<u>N/A</u>			
6. Repurchase of shares $N/\Delta$ 6. Repurchase of shares $N/\Delta$ 7. Redemption of shares $Class of shares$ 7. Redemption of shares $N/\Delta$ 8. Consideration issue $At price : State$ Class of shares issuable $N/\Delta$ $(M/A)$ $N/\Delta$ $(M/A)$	5. 1	Scrip dividend	At price :		( / /	)		
6. Repurchase of shares       At price :       State currency       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ )         6. Repurchase of shares       Cancellation date : $(//)$ )         6. Repurchase of shares       Class of shares $(//)$ 7. Redemption of shares       State       Class of shares       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration issue       At price :       State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (// )       )         EGM approval date:       (// )       )       EGM approval date:       (// )					( / /	)		
6. Repurchase of shares       At price :       State currency       Cancellation date :       ( / / )         Gamma Class of shares       ( / / )       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       N/A         redeemed (Note 1)       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )       )								
shares       At price :       currency       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       State       Class of shares       N/A         7. Redemption of shares       At price :       State       Redemption date :       ( / / )         7. Redemption of shares       M/A       Redemption date :       ( / / )       ( / / )         8. Consideration issue       At price :       State       Class of shares issuable (Note 1)       N/A         8. Consideration       At price :       State       Issue and allotment date : ( / / )       Issue and allotment date : ( / / )         8. Consideration       At price :       State       Issue and allotment date : ( / / )       ( / / )         8. Consideration       At price :       State       Issue and allotment date : ( / / )       ( / / )					<u>N/A</u>			
7. Redemption of shares       N/A         7. Redemption of shares       Class of shares         8. Consideration issue       At price :         State       Class of shares issuable         N/A         Class of shares         N/A         Redemption date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (Note 1)         Redemption date :         (Note 1)         EGM approval date:         (Note 1)         EGM approval date:         (Implicit)         EGM approval date:	6.	Repurchase of shares	At price :		( / /	)		
7. Redemption of shares       At price :       State currency       Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$ $(///)$ $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Redemption date : $(///)$ $(///)$					( / /	)		
7. Redemption of shares       At price :       State currency       Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$ $(///)$ $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Redemption date : $(///)$ $(///)$								
shares At price : currency $(dd/mm/yyyy)$ EGM approval date: $( / / )$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$					<u>N/A</u>			
8. Consideration At price : State currency — $Issue and allotment (//) Issue and allotment (//) Issue (//) Issue and allotment (//) Issue and allotment (//) Issue EGM approval date: (//)$	7.	Redemption of shares	At price :		( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (//)					<u>N/A</u>			
Eoni approvar dato.			At price :		( / /	)		
					( / /	)		

10.			(dd/mm/yyyy)				<u> </u>
			EGM approval date:	( / /	)		
	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	0.1	0	Class of shares issuable (Note 1)	<u>N/A</u>			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			Class of shares issuable (Note 1)	<u>N/A</u>			
Т	ype of Issue					pursuant thereto	close of th month
						issuer issued during the month	issued pursuant thereto as a
						No. of new shares of	issuer whic may be

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,565,380,220						
	(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

Remarks (if any):

Submitted by: Chan Cheong Yee

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

<sup>1.</sup> State the class of shares (e.g. ordinary, preference or other).