

## **Monthly Return of Equity Issue**

**Issuer on Movements in Securities** 

For the month ended (dd/mm/yyyy):	29 February 201	6	
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer : Capital VC L	imited		
Date Submitted : 1 March 2016	5		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.005	HK\$200,000,000
Increase/(decrease)	<u> </u>	-	-
Balance at close of the month	40,000,000,000	HK\$0.005	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		-	

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	3,130,601,904	N/A	N/A	N/A	
Increase /(decrease)		N/A	N/A	N/A	
Balance at close of the month	3,130,601,904	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. Un-listed Warrants HK\$ 12,437,767.00 \_\_\_\_\_ 12,437,767.00 60,672,038 (17/04/2016) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.205 EGM approval date (if applicable) (dd/mm/yyyy) (17/03/2014)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares) (Preference shares)

(Other class)

N/A

N/A

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( /	/ )	- - - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )		nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	mereto	the month
(AGM dated / / )		
Ordinary shares (Note 1)	N/A	
2.		
( / / )		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as a	Otl	her Movements	in Issued Sha	re Capital						
Class of shares issuable (// / )  Rights issue At price: State currency    Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Lissue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Lissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Т	Type of Issue							shares of issuer issued during the month pursuant	pursuant thereto as at close of the
Class of shares issuable (Note 1)   Class of shares issuable (Note 1)		· ·			Class of shares issuable	,	N/A			
Class of shares issuable   N/A						•				
Class of shares issuable (N/A)  (Note 1)  1. Sue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  (Note 1)  1. Sue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  (Note 1)  1. Sue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Lissue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price :			( /	/	)		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (/ / )  AGM approval date: (/ / )  Class of shares issuable (/ / )  AGM approval date: (/ / )  (dd/mm/yyyy)  4. Bonus issue — Class of shares issuable (/ / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )						( /	/	)		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (/ / )  AGM approval date: (/ / )  Class of shares issuable (/ / )  AGM approval date: (/ / )  (dd/mm/yyyy)  4. Bonus issue — Class of shares issuable (/ / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )										
At price: currency date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )							<u>N/A</u>			
Class of shares issuable (Note 1)  3. Placing At price: State	2.	Open offer	At price :			( /	/	)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						( /	/	)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)										
Class of shares issuable (Note 1)  4. Bonus issue    M/A (Note 1)							<u>N/A</u>			
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:					AGM approval date: (dd/mm/yyyy)	( /	/	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:										_
date: (dd/mm/yyyy)  EGM approval date:							<u>N/A</u>			
EGM approval date: (dd/mm/yyyy)  ————————————————————————————————	4.	Bonus issue				( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
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For Main Board and GEM listed issuers

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-	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	At price :	State currency	Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	At price :	State currency	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

For Main Board and GEM listed issuers

				TOI Main	DU	ra ana Gem ns	sted issuers
Ту	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
ĺ			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price: Sta	rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (Oro	dinary sha	res)	N/A	
				erence shar (Other cla	res)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ued Sh	are Canital") )

Remarks (if any	y):
Submitted by:	Chan Cheong Yee
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.