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CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

NET ASSET VALUE

As at 30 April 2016, the unaudited consolidated net asset value per share of Capital VC Limited was approximately HK\$0.3720.

By Order of the Board
Chan Cheong Yee
Executive Director

Hong Kong, 13 May 2016

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.