

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 August 2016

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer
 Capital VC Limited

 Date Submitted
 2 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02324</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	<u>HK\$0.005</u>	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	40,000,000,000	<u>HK\$0.005</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	otion :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

### 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		_	
Balance at clos	e of the mor	ith _			

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordin (1)	2	No of preference shares	No. of other classes of shares
	(1)	(2)	5110165	
Balance at close of preceding month	3,130,603,123	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A_	N/A	N/A_
Balance at close of the month	<u>3,130,603,123</u>	N/A_	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Particulars of share option scheme					No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / ) shares (Note 1)						
<u>2.</u>						
( / / ) shares (Note 1)						
<u>3.</u>						
( / / ) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	
				her class)	N/A	
<b>_</b>			-			
Total funds raised d of options (State cu		nth from exerci	se <u>N/A</u>			

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)			_			
<u>2.</u>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>3.</u>	( / /	)	_			
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy) 4.	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	(Preferenc	ry shares) e shares) her class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina			
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
( / / ) shares (Note 1)	N/A	
2.		
shares (Note 1)	-	
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       Class of shares N/A         1. Rights issue       At price : State currency       Issue and allotment (// / )         1. Rights issue       At price : State currency       Issue and allotment (// )         2. Open offer       At price : State currency       Class of shares N/A         2. Open offer       At price : State currency       Issue and allotment (// )         3. Placing       At price : State currency       Class of shares N/A         3. Placing       At price : State currency       Issue and allotment (// )         4. Bonus issue       Class of shares N/A       N/A         4. Bonus issue       Class of shares N/A       Issue and allotment (// )         4. Bonus issue       Class of shares N/A       Issue and allotment (// )         4. Bonus issue       Class of shares N/A       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )       Issue and allotment (// )         I. Bonus issue       Class of shares N/A       Issue and allotment (// )         I. Bonus issue       Issue and allotment (// )       Issue and allotment (// )         I. Bonus issue       Issue and allotment (// )       Issue and allotment (// )	Oth	ner Movements	in Issued Sha	ire Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       NA         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         4. Bonus issue       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         4. Bonus issue       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         4. Bonus issue       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         Class of shares issuable (Note 1)       Classuble (Note 1		Type of Issue								
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )							<u>N/A</u>			
2. Open offer       At price :       State currency       Class of shares MA issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         4. Bonus issue       Class of shares N/A issue and allotment ( / / ) date : (dd/mm/yyyy)       MA issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issue and allotment ( / / ) date : (dd/mm/yyyy)       MA issue and allotment ( / / ) date : (dd/mm/yyyy)	1.	Rights issue	At price :			(	/ /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(		)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares issuable (Note 1)         3. Placing       At price :       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         State       Class of shares issuable (Note 1)         Issue and allotment ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       EGM approval date: ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )										
2. Open offer       At price : currency       Currency       Currency       Currency       EGM approval date: ( / / )         3. Placing       At price : State currency       Class of shares N/A issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         Glass of shares issuable (Note 1)       Class of shares issuable (Note 1)       Issue and allotment ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )							<u>N/A</u>			
Class of shares       N/A         3. Placing       At price : State currency       Issue and allotment       ( / / )         Benus issue       Class of shares       N/A         Class of shares       Class       N/A         Class       Class of shares       N/A         Class       Class of shares       N/A         Class       Class of shares       ( / / )         Class       Of shares       N/A         Issueable (Note 1)       Issueable (Note 1)       Issueable (Note 1)         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )	2.	Open offer	At price :			(	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment date : ( / / )         EGM approval date:       [ / / ]       EGM approval date : ( / / )         EGM approval date:       [ / / ]       [ / ]         EGM approval date:       [ / ]       [ / ]         EGM approval date:       [ / ]       [ / ]         EGM approval date:       [ / ]       [ / ]					EGM approval date: (dd/mm/yyyy)	(	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment date : ( / / )         Issue and allotment date : ( / / )       EGM approval date: ( / / )       Issue and allotment date : ( / / )										
<ul> <li>At price : currency loods and allot m/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)         </li> <li>Class of shares <u>N/A</u> issuable (Note 1)         Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / )         </li> </ul>							<u>N/A</u>			
Class of shares       N/A         Glass of shares       N/A         Issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:	3.	Placing	At price :			(	/ /	)		
4. Bonus issue EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	(		)		
4. Bonus issue EGM approval date: (///)										<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )							<u>N/A</u>			
	4.	Bonus issue				(		)		
					EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		<u>N/A</u>			
			State	issuable (Note 1) Issue and allotment	(	/ /	)		
5.	Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency ——	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinal share (Preference share) (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
Submitted by:	Chan Cheong Yee	
Title: (Director, Secre	Director etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.