

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 October 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Capital VC Limited 1 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02324</u> Descri	ption : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	40,000,000,000	HK\$0.005	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	40,000,000,000	<u>HK\$0.005</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

### 2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		_	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*):

## II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
	(')	(2)	3110163	
Balance at close of preceding month	3,130,603,123	N/A	N/A	N/A_
Increase/ (decrease) during the month		N/A_	N/A_	N/A_
Balance at close of the month	3,130,603,123	N/A	N/A_	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	٨	lovement durii	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV.		ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / ) shares (Note 1)						
<u>2.</u>						
( / / ) shares (Note 1)						
<u>3.</u>						
( / / ) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	
				her class)	N/A	
<b>_</b>			-			
Total funds raised d of options (State cu		nth from exerci	se <u>N/A</u>			

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mor	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
					<u> </u>		
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)							
2.							
( / / ) Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.		,					
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)	N/A	-
					ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
( / / ) shares (Note 1)	N/A	
2.		
<u> </u>		
	•	
shares (Note 1)		
3.		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       Class of shares N/A         1. Rights issue       At price : State currency       Issue and allotment (// / )         1. Rights issue       At price : State currency       Issue and allotment (// )         2. Open offer       At price : State currency       Class of shares N/A         2. Open offer       At price : State currency       Issue and allotment (// )         3. Placing       At price : State currency       Class of shares N/A         3. Placing       At price : State currency       Issue and allotment (// )         4. Bonus issue       Class of shares N/A       N/A         4. Bonus issue       Class of shares N/A       Issue and allotment (// )         4. Bonus issue       Class of shares N/A       Issue and allotment (// )         4. Bonus issue       Class of shares N/A       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )       Issue and allotment (// )         I. Bonus issue       Class of shares N/A       Issue and allotment (// )         I. Bonus issue       Issue and allotment (// )       Issue and allotment (// )         I. Bonus issue       Issue and allotment (// )       Issue and allotment (// )	Oth	ner Movements	in Issued Sha	ire Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       NA         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       NA         4. Bonus issue       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         4. Bonus issue       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         4. Bonus issue       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)       MA       Class of shares issuable (Note 1)       MA         Class of shares issuable (Note 1)       Classuble (Note 1		Type of Issue								
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )							<u>N/A</u>			
2. Open offer       At price :       State currency       Class of shares MA issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         4. Bonus issue       Class of shares N/A issue and allotment ( / / ) date : (dd/mm/yyyy)       MA issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issue and allotment ( / / ) date : (dd/mm/yyyy)       MA issue and allotment ( / / ) date : (dd/mm/yyyy)	1.	Rights issue	At price :			(	/ /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(		)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares issuable (Note 1)         3. Placing       At price :       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         State       Class of shares issuable (Note 1)         Issue and allotment ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       EGM approval date: ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )										
2. Open offer       At price : currency       Currency       Currency       Currency       EGM approval date: ( / / )         3. Placing       At price : State currency       Class of shares N/A issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         Glass of shares issuable (Note 1)       Class of shares issuable (Note 1)       Issue and allotment ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )							<u>N/A</u>			
Class of shares       N/A         3. Placing       At price : State currency       Issue and allotment       ( / / )         Benus issue       Class of shares       N/A         Class of shares       Class       N/A         Class       Class of shares       N/A         Class       Class of shares       N/A         Class       Class of shares       ( / / )         Class       Of shares       N/A         Issueable (Note 1)       Issueable (Note 1)       Issueable (Note 1)         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )	2.	Open offer	At price :			(	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment date : ( / / )         EGM approval date:       [ / / ]       EGM approval date : ( / / )         EGM approval date:       [ / / ]       [ / ]         EGM approval date:       [ / ]       [ / ]         EGM approval date:       [ / ]       [ / ]         EGM approval date:       [ / ]       [ / ]					EGM approval date: (dd/mm/yyyy)	(	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment date : ( / / )         Issue and allotment date : ( / / )       EGM approval date: ( / / )       Issue and allotment date : ( / / )										
<ul> <li>At price : currency loods and allot m/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)         </li> <li>Class of shares <u>N/A</u> issuable (Note 1)         Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / )         </li> </ul>							<u>N/A</u>			
Class of shares       N/A         Glass of shares       N/A         Issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:	3.	Placing	At price :			(	/ /	)		
4. Bonus issue EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	(		)		
4. Bonus issue EGM approval date: (///)										<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )							<u>N/A</u>			
	4.	Bonus issue				(		)		
					EGM approval date: (dd/mm/yyyy)	(	/ /	)		

S. Scrip dividend At price :       State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency						<u>N/A</u>			
5. Schp dividerid       At price :       currency       date : (d/mm/yyyy)         EGM approval date:       ( / / )	_	Conin dividend	<b>A</b> the state of t	State	· · · · · ·	( / /	)		
(dd/mm/yyyy)	э.	Schp dividend	At price .	currency ——	date : (dd/mm/yyyy)	(	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         7. Redemption of shares       N/A         Redemption date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         8. Consideration issue       At price : State currency         B. Consideration issue       At price : State currency         EGM approval date:       ( / / ) (d/mm/yyy)         EGM approval date:       ( / / ) (d/mm/yyy)         B. Consideration issue       At price : State currency         EGM approval date:       ( / / ) (d/mm/yyy)         EGM approval date:       ( / / ) (d/mm/yyy)         EGM approval date:       ( / / ) (d/mm/yyy)         9. Capital reorganisation       Issue and allotment ( / / ) ( I ) ( I ) ( I ) ( I ) ) ( I ) ( I ) ) ( EGM approval date:         EGM approval date:       ( / / ) ) ( I ) ) ( EGM approval date:							)		<u> </u>
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         9. Capital reorganisation       Class of shares issue and allotment ( / / ) (dd/mm/yyyy)         9. Capital reorganisation       Class of shares issue and allotment ( / / ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )						<u>N/A</u>			
EGM approval date:       ( / / )         (dd/mm/yyyy)	6.				Cancellation date :	( / /	)		
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         9. Capital reorganisation       Class of shares N/A issue and allotment date : ( / / ) (dd/mm/yyyy)         9. Capital reorganisation       Class of shares N/A issue and allotment date : ( / / ) (dd/mm/yyyy)         9. Capital reorganisation       Issue and allotment date : ( / / ) (					EGM approval date:	( / /	)		
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         9. Capital reorganisation       Class of shares N/A issue and allotment date : ( / / ) (dd/mm/yyyy)         9. Capital reorganisation       Class of shares N/A issue and allotment date : ( / / ) (dd/mm/yyyy)         9. Capital reorganisation       Issue and allotment date : ( / / ) (									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
<ul> <li>8. Consideration At price : State currency — Issue and allotment date : (dd/mm/yyyy)</li> <li>8. Consideration At price : State currency — Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>9. Capital reorganisation</li> <li>9. Capital ( / / )</li> <li>9. Capital ( / /</li></ul>						( / /	)		
<ul> <li>8. Consideration At price : State currency — Issue and allotment date : (dd/mm/yyyy)</li> <li>8. Consideration At price : State currency — Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>9. Capital reorganisation</li> <li>9. Capital ( / / )</li> <li>9. Capital ( / /</li></ul>									
issue       At price : currency       issue       issue<						<u>N/A</u>			
Class of shares <u>N/A</u> Suble (Note 1) 9. Capital reorganisation EGM approval date: (///) EGM approval date: (//)	8.		At price :			( / /	)		
9. Capital reorganisation Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
9. Capital reorganisation BSUE and allotment date : (dd/mm/yyyy) EGM approval date: (//)									
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / )						<u>N/A</u>			
	9.					( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
Submitted by:	Chan Cheong Yee	
Title: (Director, Secre	Director etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.