

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30 November 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Capital VC Limited 2 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02324</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	40,000,000,000	HK\$0.005	HK\$200,000,000					
Increase/(decrease)								
Balance at close of the month	40,000,000,000	<u>HK\$0.005</u>	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	l							
Increase/(decrease)								

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		_	
Balance at clos	e of the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares (2)	No of preference shares	No. of other classes of shares
	(')	(=)	onaroo	
Balance at close of preceding month	3,130,603,123	N/A	N/A	N/A_
Increase/ (decrease) during the month	313,000,000	N/A_	N/A_	N/A_
Balance at close of the month	3,443,603,123	N/A	N/A_	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Movement durir	a the month		thereto	thereto as at close of
approval date			5		-	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(10/12/2013)						
Ordinary						
shares	313,000,000	313,000,000	-	-	313,000,000	-
(Note 1)			·,	·		
2						
2.						
(/ /)						
shares						
(Note 1)						
(
3.						
0.						
·						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	313,000,000	
			(Preferenc		N/A	
			•	her class)	N/A	
_			•			
Total funds raised		nth from exercis				
of options (State cu	urrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)			_			
<u>2.</u>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>3.</u>	(/ /)	_			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
(/ /) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	(Preferenc	ry shares) e shares) her class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina			
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
(/ /) shares (Note 1)	N/A	
2.		
shares (Note 1)	-	
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares N/A 1. Rights issue At price : State currency Issue and allotment (// /) 1. Rights issue At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Class of shares N/A 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares N/A 3. Placing At price : State currency Issue and allotment (//) 4. Bonus issue Class of shares N/A N/A 4. Bonus issue Class of shares N/A Issue and allotment (//) 4. Bonus issue Class of shares N/A Issue and allotment (//) 4. Bonus issue Class of shares N/A Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) I. Bonus issue Class of shares N/A Issue and allotment (//) I. Bonus issue Issue and allotment (//) Issue and allotment (//) I. Bonus issue Issue and allotment (//) Issue and allotment (//)	Oth	ner Movements	in Issued Sha	ire Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) NA 2. Open offer At price : State currency Class of shares issuable (Note 1) NA 3. Placing At price : State currency Class of shares issuable (Note 1) NA 3. Placing At price : State currency Class of shares issuable (Note 1) NA 3. Placing At price : State currency Class of shares issuable (Note 1) NA 3. Placing At price : State currency Class of shares issuable (Note 1) NA 4. Bonus issue Class of shares issuable (Note 1) MA Class of shares issuable (Note 1) MA 4. Bonus issue Class of shares issuable (Note 1) MA Class of shares issuable (Note 1) MA 4. Bonus issue Class of shares issuable (Note 1) MA Class of shares issuable (Note 1) MA Class of shares issuable (Note 1) Class of shares issuable (Note 1) MA Class of shares issuable (Note 1) MA Class of shares issuable (Note 1) Classuble (Note 1		Type of Issue								
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /)							<u>N/A</u>			
2. Open offer At price : State currency Class of shares MA issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 4. Bonus issue Class of shares N/A issue and allotment (/ /) date : (dd/mm/yyyy) MA issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares N/A issue and allotment (/ /) date : (dd/mm/yyyy) MA issue and allotment (/ /) date : (dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	()		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)										
2. Open offer At price : currency Currency Currency Currency EGM approval date: (/ /) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /)							<u>N/A</u>			
Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) Benus issue Class of shares N/A Class of shares Class N/A Class Class of shares N/A Class Class of shares N/A Class Class of shares (/ /) Class Of shares N/A Issue and allotment (/ /)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment date : (/ /) EGM approval date: [/ /] EGM approval date : (/ /) EGM approval date: [/ /] [/] EGM approval date: [/] [/] EGM approval date: [/] [/] EGM approval date: [/] [/]					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /)										
 At price : currency loods and allot m/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 							<u>N/A</u>			
Class of shares N/A Glass of shares N/A Issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:	3.	Placing	At price :			(/ /)		
4. Bonus issue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	()		
4. Bonus issue EGM approval date: (///)										<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>			
	4.	Bonus issue				()		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		<u>N/A</u>			
			State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	313,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):		
Submitted by:	Chan Cheong Yee	
Title: (Director, Secre	Director etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.