

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Capital VC Limited 2 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 02324 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000				
Increase/(decrease)							
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descri	ption :						
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State currency)	capital				

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of prece	ding month			
Increase/(decre	ease)				
Balance at clos	e of the m	onth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*) :

II. Movements in Issued Share Capital

			No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,754,882,496	N/A_	N/A	N/A_		
Increase/ (decrease) during the month		N/A_	N/A	N/A		
Balance at close of the month	2,754,882,496	N/A_	N/A	N/A_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date	N	Novement duri	ng the month			the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares		. <u></u>				
(Note 1)						
2.						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<b>T</b> . ( -			N III	
		Iota	I A. (Ordina		NIL N/A	
				ce shares)		
				ther class)	N/A	
Total funds raised o		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares							
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.	( / /						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
			Total B.	(Ordina	ary shares)	NIL	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
<u></u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subactintian price						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares)	NIL	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)
No of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) 	N/A	
	IN/A	
2		
shares (Note 1)		
3.		
shares (Note 1)		
	N III	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	

Oth		in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) (///)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price : State	lssue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
	Conital		Class of shares issuable (Note 1)		<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share) (Other clas	s) <u>NIL</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## Remarks (if any):

Submitted by:	Chan Cheong Yee	
		•
	Director	_
(Director, Secre	etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.