

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 July 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Capital VC Limited 3 August 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 02324 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000				
Increase/(decrease)							
Balance at close of the month	8,000,000,000	<u>HK\$0.025</u>	<u>HK\$200,000,000</u>				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descri	ption :						
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State currency)	capital				

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of prece	ding month			
Increase/(decre	ease)				
Balance at clos	e of the m	onth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*) :

II. Movements in Issued Share Capital

			No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,754,882,496	N/A_	N/A	N/A_
Increase/ (decrease) during the month		N/A_	N/A	N/A
Balance at close of the month	2,754,882,496	N/A_	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date	Ν	Novement duri	ng the month			the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
0						
2.						
<u>( / / )</u>						
shares (Note 1)						
3.						
0.						
shares						
(Note 1)						
(		Tota	IA. (Ordina	rv shares)	NIL	
				ce shares)	N/A	
				ther class)	N/A	
Total funda raiaad a	luring the me	oth from overe				
Total funds raised of options (State cu			N/A			
	in on oy)		11/7			

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares							
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.	( / /						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
			Total B.	(Ordina	ary shares)	NIL	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	( / / )					
4.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares)	NIL	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other under Share Option Schemes)
No. of new shares No. of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )	N/A	
shares (Note 1)	IN/A	
2.		
2		
shares (Note 1)		
3.		
o		
shares (Note 1)		
	<b>N</b> 111	
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Oth	her Movements	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u>		
			issuable (Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

				during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Class of sha issuable (Note 1)	ares	<u>N/A</u>			
5. Scrip dividend At price : State Issue and allotmer date : (dd/mm/yyy		/ /	)		
EGM approval dat (dd/mm/yyyy)	,	/ /	)		
Class of sha repurchased (Note	ares e 1)	<u>N/A</u>			
6. Repurchase of Cancellation date shares (dd/mm/yyyy)	: (		)		
EGM approval dat (dd/mm/yyyy)	te: (	/ /	)		
Class of sha redeemed (Note 1	ares 1)	<u>N/A</u>			
7. Redemption of Redemption date : shares (dd/mm/yyyy)	: (		)		
EGM approval dat (dd/mm/yyyy)	te: (	/ /	)		
Class of sha issuable (Note 1)	ares	<u>N/A</u>			
8. Consideration At price : State Issue and allotmer date : (dd/mm/yyy			)		
EGM approval dat (dd/mm/yyyy)	te: (	/ /	)		
issuable (Note 1)	ares	<u>N/A</u>			
9. Capital reorganisation Issue and allotmer date : (dd/mm/yyy			)		
EGM approval dat (dd/mm/yyyy)	te: (	/ /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other clas	s) <u>NIL</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## Remarks (if any):

Submitted by: Chan Cheong Yee
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.