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**CAPITAL
VC LIMITED**

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

PROFIT WARNING

This announcement is made by Capital VC Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 30 September 2017 (the “Current Year”) and information currently available to the Board, the Group is expected to record a significant increase in net loss for the Current Year as compared to the audited net loss for the year ended 30 September 2016 as set out in the 2015/16 annual report of the Company. Such expected change in the Group’s results for the Current Year is mainly attributable to the increase in the net loss on the Group’s listed investments for the Current Year as compared to that for the year ended 30 September 2016.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the Current Year and information currently available and such information has not been audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Current Year which is expected to be issued in December 2017.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 10 October 2017

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; and independent non-executive directors Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin.