

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 October 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Capital VC Limited 2 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 02324 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000			
Increase/(decrease)						
Balance at close of the month	8,000,000,000	<u>HK\$0.025</u>	HK\$200,000,000			
(2) Stock code : <u>N/A</u> Description :						
(2) Stock code : <u>N/A</u> Descri	ption :					
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital			
	No. of ordinary shares	(State	capital			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ding month			
Increase/(decre	ase)				
Balance at close	e of the mo	onth			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	-			
Balance at close	e of the mor	th _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,754,882,496	N/A_	N/A	N/A_
Increase/ (decrease) during the month		N/A_	N/A	N/A
Balance at close of the month	2,754,882,496	N/A_	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM approval date	Ν	Novement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
		1014		ce shares)	N/A	
				her class)	N/A	
				101 01033)		
Total funds raised c		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.	(Ordina	ary shares)	NIL	
				(Preferen	ce shares)	N/A	-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina		NIL	
				ce shares) ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue than under Share Option Schemes)	r which are to be Liste	ed, including Options (othe	۶r
	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	
2	-	
	-	
shares (Note 1)		
3.		
···		
(/ /)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Otl		in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares <u>N/A</u>		
			issuable (Note 1)		
1.	Rights issue	At price : State currency	<pre>_ Issue and allotment date : (dd/mm/yyyy) (/ /)</pre>		
			EGM approval date: (dd/mm/yyyy) (///)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price : State	lssue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue		lssue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

Class of shares N/A issuable (Note 1) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 6. Repurchase of shares N/A Class of shares N/A Class of shares N/A (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Gancellation date : (//) (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)	
5. Scrip dividend At price : State currency Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares f shares f shares Shares Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares M/A Class of shares M/A repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	
6. Repurchase of Shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	
shares (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares <u>N/A</u> redeemed (Note 1)	
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares <u>N/A</u> issuable (Note 1)	
9. Capital reorganisation date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other clas	es) <u>NIL</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Chan Cheong Yee
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.