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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)
(Stock Code: 02324)*

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Capital VC Limited (the “**Company**”) dated 6 March 2018 (the “**Supplemental Announcement**”). Capitalised terms used in this announcement shall have the meanings as ascribed to it in the Supplemental Announcement unless the context otherwise requires.

The Company wishes to clarify an inadvertent typographical error in the last sentence of the last paragraph on page 1 of the Supplemental Announcement. That sentence should be “The Stock Exchange has raised concern on whether the Placing is inside information to the Company”.

Save as disclosed above, all other information disclosed in the Supplemental Announcement remains unchanged.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 9 March 2018

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin as independent non-executive directors.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.