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**CAPITAL VC LIMITED**  
**首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

**NET ASSET VALUE**

Reference is made to the circular of Capital VC Limited (the “**Company**”) dated 23 June 2020 (the “**Circular**”) relating to, among others, the Share Consolidation. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Share Consolidation on the basis of every ten (10) issued and unissued ordinary shares of HK\$0.025 each in the share capital of the Company consolidated into one (1) consolidated share of HK\$0.250 each became effective on 14 July 2020.

As a result of the Share Consolidation, the number of shares in issue has been updated from 2,754,882,496 then issued shares of HK\$0.025 each as at 30 June 2020 to 275,488,249 shares of HK\$0.250 each as at 31 July 2020.

As at 31 July 2020 the unaudited consolidated net asset value per share of Capital VC Limited was approximately HK\$1.7231.

By Order of the Board  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 14 August 2020

*As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin as independent non-executive directors.*