

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CAPITAL
VC LIMITED**

首都創投有限公司

Capital VC Limited
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

POLL RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that all the proposed ordinary and special resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the Company's circular (the "Circular") and notice of the AGM (the "Notice") both dated 27 February 2023. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that all the proposed ordinary and special resolutions as set out in the Notice were duly passed by way of poll by the Shareholders at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 420,128,249 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

The voting results in respect of the resolutions at the AGM were as follows:

Ordinary Resolutions		Number of votes/(%)	
		For	Against
1	To receive and consider the audited financial statements and the directors' report and auditor's report for the year ended 30 September 2022	172,307,317 (100%)	0 (0%)
2(i)(a)	To re-elect Mr. Kong Fanpeng as Director	172,307,317 (100%)	0 (0%)
2(i)(b)	To re-elect Ms. Lai Fun Yin as Director	172,307,317 (100%)	0 (0%)
2(ii)	To authorise the Board to fix the remuneration of Directors	172,307,317 (100%)	0 (0%)
3	To re-appoint auditors and to authorise the Board to fix their remuneration	172,307,317 (100%)	0 (0%)
4(A)	To grant a general mandate to the Directors to purchase the Shares	172,307,317 (100%)	0 (0%)
4(B)	To grant a general mandate to the Directors to issue additional Shares	172,307,317 (100%)	0 (0%)
4(C)	To extend the general mandate to allot Shares by adding the aggregate nominal amount of the purchased Shares	172,307,317 (100%)	0 (0%)
Special Resolution			
5	To approve the amendments to the memorandum and articles of association of the Company and to adopt the amended and restated memorandum and articles of association of the Company	172,307,317 (100%)	0 (0%)

The Company would like to report that Ms. Lai Fun Yin attended the AGM in person; Mr. Chan Cheong Yee attended the AGM via electronic means; and Mr. Kong Fanpeng, Mr. Lee Ming Gin and Mr. Cheung Wai Kin were unable to attend the AGM due to their other business commitments.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 29 March 2023

As at the date of this announcement, the Board comprises executive Directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee and independent non-executive Directors Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin.