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# **AVIC International Holding (HK) Limited** **中國航空工業國際控股(香港)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 232)**

## **PROFIT WARNING**

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial increase in the loss for the six months ended 30 June 2014 as compared to the corresponding period in 2013. This was mainly resulted from (i) the fair value loss of approximately HK\$90 million arising on derivative financial instruments as compared to the gain in the corresponding period in 2013 of HK\$7.796 million; and (ii) the loss on derecognition of an available-for-sale investment of approximately HK\$19 million during the six months ended 30 June 2014.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group, which have not been reviewed nor audited by the Company’s auditors. Details of the unaudited interim results of the Group for the six months ended 30 June 2014 are expected to be announced by the end of August 2014.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**AVIC International Holding (HK) Limited**  
**Wu Guangquan**  
*Chairman*

Hong Kong, 12 August 2014

*As at the date of this announcement, the Board of the Company comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. You Lei, Mr. Ji Guirong and Mr. Zhang Chuanjun as executive directors; Mr. Ip Tak Chuen, Edmond as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.*