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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENT

This announcement is made by AVIC International Holding (HK) Limited (the “Company”) at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and pursuant to Rule 13.09 and 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) has noted the recent increases in the price and trading volume of the shares of the Company (the “Shares”). Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed below, it is not aware of any reasons for such increases or of any information which must be announced to avoid a false market in the Shares or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board wishes to state that the Company is currently considering a possible acquisition (the “Possible Acquisition”) of non-aviation business in Mainland China from the controlling shareholder and its subsidiaries (the “Parent Group”). The discussion with the Parent Group on the Possible Acquisition is at a preliminary stage. As at the date of this announcement, the Company has not entered into any legally binding document with the Parent Group in relation to the Possible Acquisition.

The Possible Acquisition is subject to further negotiation and results of the due diligence and valuation and it may or may not materialize. The Possible Acquisition, if materialized, might constitute a notifiable transaction for the Company under Chapter 14 and a connection transaction for the Company under Chapter 14A of the Listing Rules and the Company will comply with the relevant requirements of the Listing Rules.

Shareholders of the Company and potential investors should note that the Possible Acquisition may or may not materialize and are advised to exercise caution when dealing in the securities of the Company.

The Company will keep its shareholders and potential investors informed of any material development in connection with the Possible Acquisition by way of further announcement(s) as and when appropriate in compliance with the requirements of the Listing Rules.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
AVIC International Holding (HK) Limited
Wu Guangquan
Chairman

Hong Kong, 24 September 2014

As at the date of this announcement, the Board comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. You Lei, Mr. Ji Guirong and Mr. Zhang Chuanjun as executive directors; Mr. Ip Tak Chuen, Edmond as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.