

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)
(Stock Code: 232)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 30 DECEMBER 2014 AND COMPLETION OF VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF EASE TRIUMPH INTERNATIONAL LIMITED

Reference are made to an announcement of AVIC International Holding (HK) Limited (the “**Company**”) dated 1 December 2014 and a circular issued by the Company to the Shareholders dated 11 December 2014 in relation to the very substantial acquisition and connected transaction of the Company (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the poll results in respect of the resolution proposed at the SGM held on 30 December 2014 are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To ratify, confirm, authorize and approve the Agreement between Sanba Investment Limited, an indirect wholly-owned subsidiary of the Company, and Onfield International Limited and all transactions contemplated under the Agreement as set out in the Circular; and to authorize any one director of the Company to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of the Company as he may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Agreement and all transactions contemplated thereunder.	918,366,283 (97.30%)	25,531,000 (2.70%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution of the Company.		

Shareholders may refer to the Circular for details of the above ordinary resolution passed at the SGM.

GENERAL

As at the date of the SGM, the total number of issued and fully paid up Shares was 5,519,591,000 Shares. In relation to the resolution proposed at the SGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 3,624,032,000 Shares.

As stated in the Circular, each of Tacko and Speed Profit and their respective associates, which together held 1,895,559,000 Shares, representing approximately 34.34% of the issued share capital of the Company as at the date of the SGM, had abstained from voting in respect of the resolution at the SGM.

There was no Share entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and, save as disclosed herein, there was no Share requiring the holders to abstain from voting at the SGM under the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent for the Acquisition under the Agreement have been fulfilled, and Completion took place on 30 December 2014.

By order of the Board
AVIC International Holding (HK) Limited
Leung Yuen Chee, Sara
Company Secretary

Hong Kong, 30 December 2014

As at the date of this announcement, the Board comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. You Lei, Mr. Ji Guirong and Mr. Zhang Chuanjun as executive Directors; Mr. Ip Tak Chuen, Edmond as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive Directors.