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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

POSITIVE PROFIT ALERT

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Charter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a profit attributable to owners of the parent for the six months ended 30 June 2015 as compared to a loss of approximately HK\$135 million for the corresponding period in 2014. The principal factors underlying the expected profit include, among others, (i) a one-off gain on deemed disposal of an associate of approximately HK\$400 million resulting from the dilution of the Group’s percentage of ownership interest in the associate; and (ii) a fair value gain on derivative financial instruments and equity investment at fair value through profit or loss in an aggregate of approximately HK\$200 million.

At this stage, the results of certain investments of the Group which may also have an impact on the overall results of the Group are still not yet ascertained as the Company is still in the process of finalising the results of the Group for the six months ended 30 June 2015.

The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group for the six months ended 30 June 2015, which has not been audited nor reviewed by the Company’s auditors. The overall results of the Group for the six months ended 30 June 2015 will only be ascertained when all the relevant results and accounting treatments are finalised.

The interim results announcement of the Group for the six months ended 30 June 2015 is expected to be published in August 2015.

Shareholders of the Company and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board of
AVIC International Holding (HK) Limited
Wu Guangquan
Chairman

Hong Kong, 5 August 2015

As at the date of this announcement, the Board comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. Lai Weixuan, Mr. Xu Hongge and Mr. Xiao Nan as executive directors; Mr. Chow Wai Kam as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.