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AVIC International Holding (HK) Limited

中國航空工業國際控股(香港)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

PROFIT WARNING

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Charter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available, notwithstanding the significant profit achieved by the Group during the first half of 2015, the Group expects a huge retreat in the second half of 2015. In the second half of 2015, the Group started to record revenue and gross profit from the sale of properties in Dalian City contributed by the property development and sale business acquired by the Group at the end of 2014. However, the results retreated significantly in the second half of 2015 as compared to the first half of 2015 due to the unsatisfactory performance of certain investments held by the Group.

The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group for the year ended 31 December 2015, which has not been audited nor reviewed by the Company’s auditors. The overall results of the Group for the year ended 31 December 2015 will only be ascertained when all the relevant results and accounting treatments are finalised.

The annual results announcement of the Group for the year ended 31 December 2015 is expected to be published in March 2016.

Shareholders and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board of
AVIC International Holding (HK) Limited
Wu Guangquan
Chairman

Hong Kong, 10 March 2016

As at the date of this announcement, the Board comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. Lai Weixuan, Mr. Xu Hongge and Mr. Xiao Nan as executive directors; Mr. Chow Wai Kam as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.