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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

INSIDE INFORMATION AND RESUMPTION OF TRADING

AVIC International Holding (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) made this announcement pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

On 6 September 2016, Aviation Industry Corporation of China (“**Aviation Industry**”) and China Poly Group Corporation (“**Poly Group**”) reached a preliminary intention for cooperation in respect of the acquisition of Aviation Industry’s real estate development business and assets by Poly Group. Based on such preliminary intention for cooperation, the Company is considering a series of business and asset reorganisation proposals which include the acquisition of certain assets to be determined and the disposal of the Group’s real estate development business in the People’s Republic of China (the “**Proposed Reorganisation**”). As of the date of this announcement, the Group has not determined the nature, scope and scale of the target assets, and the consideration and settlement method of the Proposed Reorganisation. The Proposed Reorganisation therefore remains uncertain. The Proposed Reorganisation may constitute a notifiable transaction under the Listing Rules. The Company shall, when these matters are finalised, disclose relevant information and comply with the approval procedures, if applicable, in accordance with the requirements of the Listing Rules.

The shareholders and potential investors of the Company should note that the Proposed Reorganisation may or may not materialise and should exercise caution when dealing in the securities of the Company.

Resumption of Trading

At the request of the Company, trading in the shares in the Company on the Stock Exchange was halted from 9:11 a.m. on 7 September 2016 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for resumption of trading in the shares in the Company with effect from 9:00 a.m. on 8 September 2016.

By order of the Board
AVIC International Holding (HK) Limited
Wu Guangquan
Chairman

Hong Kong, 7 September 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. Lai Weixuan, Mr. Xu Hongge and Mr. Xiao Nan as executive directors; Mr. Chow Wai Kam as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.