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AVIC International Holding (HK) Limited

中國航空工業國際控股(香港)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

PROFIT WARNING

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Charter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available, the Group expects to record a substantial loss for the six months ended 30 June 2016. The loss was mainly resulted from the unsatisfactory performance of certain investments held by the Group.

The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group for the six months ended 30 June 2016, which has not been audited nor reviewed by the Company’s auditors. The overall results of the Group for the six months ended 30 June 2016 will only be ascertained when all the relevant results and accounting treatments are finalised.

The interim results announcement of the Group for the six months ended 30 June 2016 is expected to be published by the end of August 2016.

Shareholders and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board of
AVIC International Holding (HK) Limited
Wu Guangquan
Chairman

Hong Kong, 17 August 2016

As at the date of this announcement, the Board comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. Lai Weixuan, Mr. Xu Hongge and Mr. Xiao Nan as executive directors; Mr. Chow Wai Kam as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.