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AVIC International Holding (HK) Limited

中國航空工業國際控股(香港)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

PROFIT WARNING

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Charter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available, the Group is expected to record a significant decrease in loss for the six months ended 30 June 2017 as compared to the same period in 2016. The improvement in loss position was mainly attributable to (i) the decrease in the losses of certain investments held by the Group; and (ii) a one-off gain on disposal of convertible loans of approximately HK\$87 million, even though the revenue recorded from property development and investment business for the period was reduced to approximately HK\$30 million (2016: approximately HK\$65 million) and this business segment sustained a loss compared with a profit for the same period in 2016.

The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group for the six months ended 30 June 2017, which has not been audited nor reviewed by the Company’s auditors. The overall results of the Group for the six months ended 30 June 2017 will only be ascertained when all the relevant results and accounting treatments are finalised.

The interim results announcement of the Group for the six months ended 30 June 2017 is expected to be published by the end of August 2017.

Shareholders and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board of
AVIC International Holding (HK) Limited
Liu Hongde
Chairman

Hong Kong, 10 August 2017

As at the date of this announcement, the Board comprises Mr. Liu Hongde, Mr. Pan Linwu, Mr. Lai Weixuan, Ms. Zhou Chunhua and Mr. Xu Hongge as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.