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AVIC International Holding (HK) Limited
中國航空工業國際控股(香港)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement (the “Announcement”) of AVIC International Holding (HK) Limited (the “Company”) dated 1 October 2018 in relation to a special general meeting (the “SGM”) of the Company to be convened and held for the Shareholders to consider and, if thought fit, to approve, among other things, the SPA and the Disposal. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

For determining the entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Tuesday, 6 November 2018 to Friday, 9 November 2018 (both dates inclusive), during which period no transfer of shares will be registered. In order to qualify for attending and voting at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration before 4:30 p.m. on Monday, 5 November 2018.

By order of the Board

AVIC International Holding (HK) Limited

Liu Hongde

Chairman

Hong Kong, 22 October 2018

As at the date of this announcement, the Board comprises Mr. Liu Hongde, Mr. Lai Weixuan, Mr. Fu Fangxing, Mr. Yu Xiaodong and Mr. Zhang Zhibiao as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.