日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AVIC International Holding (HK) Limited
Date Submitted	02/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>232</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital <i>(</i> HK\$ <i>)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	nth _		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares No of preference No. of other									
	(1)	(2)	shares	classes of shares						
Balance at close of	0 202 274 782	N1/A	N1/A	NI/A						
preceding month	9,303,374,783	N/A	N/A	N/A						
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A						
Balance at close of the month	9,303,374,783	N/A	N/A	N/A						

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement durin	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date — (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares (Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)		Total	I.A. (Ordina	rv shares)	N/A	
			(Preferenc	• •	N/A	
			•	ther class)	N/A	
Total funds raised de of options (State cur		nth from exercis	•	N/A		

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mol	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, ,	/	<u> </u>				
							<u> </u>
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
(/ /) Stock code (if listed)							
Class of shares							
incurable (Nate 1)							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	(/ /)					
						N1/A	
			Total B		ary shares) ce shares)	N/A N/A	-
					ther class)	N/A N/A	-
				U,			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2.10/	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
- <u></u>	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)					
(((((((((((((((((((((((((((((((((((((((, ,)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	•	
(/ /)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otł	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares		<u>N/A</u>			
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	()		
			carronoy	EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency						<u>N/A</u>			
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency Class of shares N/A redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (/) () (/)				·	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency Class of shares N/A redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (/) () (/)									
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares NA redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)						<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	6.				Cancellation date :	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Class of shares (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A 8. Consideration issue State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) Base and allotment date : (/ /) (/ /) EGM approval date: (/ /)						(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Class of shares (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A 8. Consideration issue State currency Issue and allotment date : (/ /) 8. Consideration issue State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) bissue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) bissue EGM approval date: (/ /)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
	8.		At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					<u>N/A</u>			
9.	Capital		Class of sh issuable (Note 1)	hares ()		
0.	reorganisation		Issue and allotme date : (dd/mm/yyy)		
			EGM approval da (dd/mm/yyyy)	ate:				
			Class of sh issuable (Note 1)	nares	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotme date : (dd/mm/yy)	, in the second se)		
			EGM approval da (dd/mm/yyyy)	ate: ()		
				Total E. (Preferen (C		ares) ares)) <u>N/A</u>) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by: <u>Lau Ka Ho</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.