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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

DELAY IN DESPATCH OF CIRCULAR

We refer to the announcement of AVIC International Holding (HK) Limited (the “**Company**”) dated 19 September 2017 (the “**Announcement**”) in respect of the Acquisition and the application for the Whitewash Waiver by AVIC International (HK) Group Limited (“**AVIC HK**”). Unless otherwise defined herein, capitalised terms and expressions in this announcement shall have the same meanings used in the Announcement.

As stated in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, the Company shall be required to despatch the circular to Shareholders within 21 days from the date of the Announcement. However, as the Acquisition was classified as an extreme very substantial acquisition, enhanced disclosure will be required in the circular and as such, additional time is required to prepare the circular.

Subject to comments from the regulators, it is currently anticipated that the circular will be despatched on or before 30 November 2017. An application has been made to the Executive for an extension of the time for the despatch of the circular to a date no later than 30 November 2017. The Executive has granted its consent to such extension. A further announcement will be made by the Company when the circular is despatched.

Shareholders and potential investors should note that the Acquisition and the Offering are subject to various conditions precedent. The issue of this announcement should not be regarded in any way as implying that the Acquisition and the Offering will be completed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
AVIC International Holding (HK) Limited
Liu Hongde
Chairman

Hong Kong, 10 October 2017

As at the date of this announcement, the Board comprises of Mr. Liu Hongde, Mr. Pan Linwu, Mr. Lai Weixuan, Ms. Zhou Chunhua and Mr. Xu Hongge as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.