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# **AVIC International Holding (HK) Limited** **中國航空工業國際控股(香港)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 232)**

## **FURTHER REVISED EXPECTED TIMETABLE OF THE SGM AND THE OFFERING AND UPDATE ON CONDITIONS TO ACQUISITION COMPLETION**

Reference is made to the announcements of AVIC International Holding (HK) Limited (the “**Company**”) dated 19 September 2017, 10 October 2017, 27 October 2017 and 22 November 2017 (the “**Announcements**”) in respect of the Acquisition, the Whitewash Waiver and the Offering. Unless otherwise defined herein, capitalised terms and expressions in this announcement shall have the same meanings used in the Announcements.

The Company is pleased to announce that the circular is expected to be despatched not later than 29 December 2017. In view of the enhanced disclosure in the circular, the Company considers it necessary to leave Shareholders sufficient time to review the circular so as to make an informed decision on the voting on the relevant resolutions. Therefore, the Company decides to postpone the date of the SGM and the expected timetable has been revised accordingly as set out below:

### **EXPECTED TIMETABLE**

Latest time to lodge completed transfer forms and the relevant share certificates to qualify for attendance and voting at the SGM..... 4:30 p.m., Wednesday, 17 January 2018

Book closure period to determine the entitlement to attend and vote at the SGM.....	From Thursday, 18 January 2018 to Tuesday, 23 January 2018 (both dates inclusive)
Date of the SGM and the announcement of the SGM poll results .....	Tuesday, 23 January 2018
Last day for trading in Shares with the Assured Entitlements.....	Wednesday, 24 January 2018
First day for trading in Shares without the Assured Entitlements .....	Thursday, 25 January 2018
Latest time to lodge completed transfer forms and the relevant share certificates in order to qualify for the Assured Entitlements .....	4:30 p.m., Friday, 26 January 2018
Book closure period in relation to the Offering.....	From Monday, 29 January 2018 to Tuesday, 30 January 2018 (both dates inclusive)
Record Date .....	Tuesday, 30 January 2018
Acquisition Completion/issue of Consideration Shares.....	Wednesday, 31 January 2018
Register of members of the Company reopens .....	Wednesday, 31 January 2018
Despatch of the Prospectus and forms of acceptance .....	Monday, 5 February 2018
Offer period.....	From Tuesday, 6 February 2018 to Wednesday, 21 February 2018 (both dates inclusive)
Latest time for lodging applications and payments for the Offer Shares .....	4:00 p.m., Wednesday, 21 February 2018
Announcement of the results of the Offering.....	Wednesday, 7 March 2018

Despatch share certificates of the Offer

Shares ..... Thursday, 15 March 2018

Dealings in the Offer Shares commence ..... 9:00 a.m., Friday, 16 March 2018

*Note:* This assumes the Independent Shareholders have approved the Acquisition at the SGM and the Stock Exchange has granted the approval for the listing of, and permission to deal in, the Consideration Shares.

All times in the above timetable refer to Hong Kong time. Dates stated for events mentioned in the above timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the SGM and/or the Offering will be announced as appropriate.

### **UPDATE ON CONDITIONS TO ACQUISITION COMPLETION**

The Company is pleased to announce that one of the conditions to Acquisition Completion, “(g) the Acquisition is not restricted pursuant to the German Foreign Trade Act in conjunction with the German Foreign Trade Ordinance” has been fulfilled.

**Shareholders and potential investors should note that the Acquisition and the Offering are subject to various conditions precedent. The issue of this announcement should not be regarded in any way as implying that the Acquisition and the Offering will be completed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**AVIC International Holding (HK) Limited**  
**Liu Hongde**  
*Chairman*

Hong Kong, 22 December 2017

*As at the date of this announcement, the Board comprises of Mr. Liu Hongde, Mr. Pan Linwu, Mr. Lai Weixuan, Ms. Zhou Chunhua and Mr. Xu Hongge as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*