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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 MARCH 2020

Reference is made to the circular (the “**Circular**”) containing, inter alia, a notice (the “**Notice**”) of special general meeting (the “**SGM**”) dated 19 February 2020 of AVIC International Holding (HK) Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 13 March 2020.

As at the date of the SGM, the Company had a total number of 9,303,374,783 Shares in issue. As disclosed in the Circular, Aviation Industry and/or its associates (which together held 4,316,900,390 Shares as at the date of the SGM) were required to abstain from voting on Resolution at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the SGM was 4,986,474,393 Shares.

Save as disclosed above, none of the Shareholders were required to abstain from voting at the SGM under the Listing Rules and there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM.

The poll result of the resolution sets out in the Notice and proposed at the SGM are as follows:

Ordinary Resolution	Number of Votes (%)		Passed/ Not Passed
	For	Against	
1. To approve, confirm and ratify the Second Sale Framework Agreement and the transactions contemplated thereunder, the respective annual caps for the transactions contemplated thereunder and to authorise any one or more of the Directors to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Second Sale Framework Agreement and the transactions contemplated thereunder.	498,390,249 76.84%	150,253,366 23.16%	Passed

The full text of the Resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed at the SGM.

By order of the Board
AVIC International Holding (HK) Limited
Lai Weixuan
Chairman

Hong Kong, 13 March 2020

As at the date of this announcement, the Board comprises Mr. Lai Weixuan, Mr. Fu Fangxing, Mr. Zhang Zhibiao, Mr. Yu Xiaodong and Mr. Zhao Yang as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.