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Continental Aerospace Technologies Holding Limited **大陸航空科技控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

PROPOSED CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Continental Aerospace Technologies Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that Deloitte Touche Tohmatsu (“**Deloitte**”) will retire as the auditor of the Group upon expiration of its current term of office with effect from the conclusion of the forthcoming annual general meeting of the Company (the “**AGM**”).

The Board further announces that, with the recommendation of the audit committee of the Company (the “**Audit Committee**”), for the sake of good corporate governance, it has resolved to appoint Ernst & Young as the new auditor of the Group (the “**Proposed Appointment**”) following the retirement of Deloitte with effect from the conclusion of the forthcoming AGM and until the conclusion of the next AGM, subject to the approval by the shareholders of the Company (the “**Shareholders**”) at the forthcoming AGM.

Deloitte has confirmed in its letter that there are no matters in connection with its retirement as the auditor of the Company that need to be brought to the attention of the Shareholders. The Board and the Audit committee have also confirmed that there is no disagreement between the Company and Deloitte, and there are no other matters in respect of the retirement of Deloitte that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional services and support rendered to the Group during its service period.

By order of the Board of
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 28 April 2023

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Yu Xiaodong, Ms. Jiao Yan, Mr. Zhang Zhibiao and Mr. Li Peiyin as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.