

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AVIC International Holding (HK) Limited		
Date Submitted	02/08/2013		

I. Movements in Authorised Share Capital

(1) Stock code : <u>232</u> De	scription :	Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	n <u>10,000,000,000</u>	0.10	1,000,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000	
(2) Stock code : N/A De	scription :			
(2) Stock code : <u>N/A</u> De	scription : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> De Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State	Authorised share capital	

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,642,765,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(23,174,000)	N/A	N/A	N/A
Balance at close of the month	4,619,591,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(
2. N/A						
2. 10/11						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(1,000 1)		Tot	al A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A	
T- (-1 (1	·	<u></u>		Julei (1858)	11/1	
Total funds raised dur		from exercise of		NT/A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IV/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
T. 11/11					
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Preferen	ary shares) nce shares))ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible in	to Sharaa of the I	laguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>	_						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 						
	_						
Stock code (if listed)	(/ /)						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·					
(dd/mm/yyyy)	(/ /)						
4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subceription price							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
2. <u>N/A</u>		
(/ / _)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u></u>
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		I	For Main Bo	ard and GEM listed	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
		EGM approval date: (dd/mm/yyyy)	(/ /))	
		Class of shares repurchased (<i>Note 1</i>)	<u>Ordinary</u> <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(24/07/2013	3) (23,174,000)	
		AGM approval date: (dd/mm/yyyy)	(22/05/2013	3)	
				(23,174,000)	
		Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /))	
		EGM approval date: (dd/mm/yyyy)	(/ /))	
		Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
		EGM approval date: (dd/mm/yyyy)	(/ /))	

				For Main E	Board and	GEM listed	l issuers
						o. of new	No. of new
						es of issuer	shares of
						ed during	issuer
						e month	which may
					pursu	ant thereto	
							pursuant
							thereto as
	T (1						at close of the month
	Type of Issue						the month
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		. <u> </u>
<u> </u>			Total E.	(Ordinary sl	nares) (2	3.174.000)	
				Preference sl		N/A	-
			(-	(Other		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(23,174,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
---------	-----	------	---

Submit	tted by:	Sara Leung	_					
Title:		Secretary	_					
	(Director, Secretary or other duly authorised officer)							

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.