

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	AVIC In 02/12/20	ternational Holding ((HK) Limited			
I. Movements in Authorised Sha	re Capit	al				
1. Ordinary Shares						
(1) Stock code : 232	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding me	onth	10,000,000,000	0.10	1,000,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		10,000,000,000	0.10	1,000,000,000		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)						
Balance at close of the month						

30/11/2014

Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,619,591,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,619,591,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A) shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/AN/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clos	l value at E: se of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
5. IV/A	-					
	- 					<u>-</u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordir	nary shares)	N/A	
		1000121		ence shares)	N/A	<u>.</u>
			((Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		T. (1.0. (0. "	1	NI/A	
				nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	. -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	<u> </u> -	
-	-	
(/ /)	-	
shares (Note 1)		<u> </u>
2 N/A		
2. <u>N/A</u>	_	
-	-	
shares (Note 1)		· -
3. N/A		
shares (Note 1)	-	
Shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	•
(Other class)	N/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
Type of Issue					the month
	Class of shares issuable (Note 1)	<u>N/A</u>			
Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares repurchased (Note 1)	<u>N/A</u>			
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	AGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares redeemed (Note 1)	N/A			
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)	<u>N/A</u>			
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares State currency Redemption of shares State	Scrip dividend At price: State currency ————————————————————————————————————	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date:	Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (///) AGM approval date: (///) AGM approval date: (///) Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Cancellation date: (///) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Class of shares issuable (///) Class of shares issuable (///)	Type of Issue Class of shares issuable (Note 1) Repurchase of shares Class of shares issuable (Idd/mm/yyyy) EGM approval date: (//) Cancellation date: (//) (Idd/mm/yyyy) AGM approval date: (//) (Idd/mm/yyyy) AGM approval date: (//) (Idd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				the month
		Class of shares issuable N/A (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A			
		(Note 1) $\frac{IV/A}{I}$			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary sha (Preference sha (Other c	ares	N/A	· ·
To	otal increase / (decrease) in ordinary shares during the	the month (i.e. Total of A to E):	(1) <u>N</u> /.	A
			(2) N/	A
То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/.	A
To	otal increase / (decrease) in other classes of shares d	N/	A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Sara Leung
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.