日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AVIC International Holding (HK) Limited
Date Submitted	02/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>232</u> Descrip	otion :	Ordinary S	Shares						
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital <i>(</i> HK\$ <i>)</i>						
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000						
Increase/(decrease)	Nil	-	Nil						
Balance at close of the month	10,000,000,000	0.10	1,000,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)		-							
Balance at close of the month									

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	-			
Balance at clos	e of the mon	h			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,519,591,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,519,591,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM		Movement durin	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	•		g the month		_	the month
(dd/mm/yyyy) and						
class of shares		– · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u> </u>						
(/ /)						
shares						
(Note 1)						
0.01/0						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	onth from exercis	se			
of options (State cu				N/A		
. ,						

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>			_			
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
	(/ /)	-			
<u>4. N/A</u>						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total I	3. (Ordina	ry shares)	N/A	
				ce shares)		-
			(Oi	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	(,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)					
	, · ·)		Total C. (Ordina			_
				ce shares)		-
			(U	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	,
(Preference shares) (Other class)	N/A N/A	
	11/7	

Oth	ner Movements	in Issued Sha	ire Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)	<u>N/A</u>	V		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	<u>N/A</u>	<u>\</u>		
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

5. Scrip dividend At price : State currency Class of shares issuable (<i>Note 1</i>) NA 5. Scrip dividend At price : State currency Issue and allotment (/ /) (/ /) 6. Repurchase of shares MA Class of shares (<i>Note 1</i>) NA 6. Repurchase of shares Class of shares (<i>Note 1</i>) Cancellation date : (/ /) (/ /) 6. Repurchase of shares Class of shares (<i>Note 1</i>) Cancellation date : (/ /) (/ /) 7. Redemption of shares Class of shares (<i>Note 1</i>) NA 7. Redemption of shares Class of shares (<i>Note 1</i>) NA 8. Consideration issue At price : State currency Class of shares (<i>Note 1</i>) NA 8. Consideration issue At price : State currency Class of shares (<i>Note 1</i>) NA 8. Consideration issue At price : State currency Issue and allotment (<i>/ / /</i>) Issue and allotment (<i>/ / /</i>) 8. Consideration issue At price : State currency	of shares of r issuer which d may be he issued n pursuant nt thereto as a	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
5. Scrip dividend At price : State currency				<u>N/A</u>				
EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /))	(/ /	Issue and allotment	At price :	Scrip dividend	5.
6. Repurchase of shares N/A 7. Redemption of shares Class of shares (/ / /) 7. Redemption of shares Class of shares N/A 7. Redemption of shares Class of shares (/ /) 8. Consideration At price : State currency 8. Consideration At price : State currency Issue Class of shares N/A Issue and allotment (// /) Class of shares N/A Issue and allotment (// /) Class of shares N/A Issue and allotment (// /) Class of shares N/A)	(/ /	EGM approval date:			
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares N/A (dd/mm/yyyy) EGM approval date: (/ /)								
shares Gd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) Redemption date : Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: Class of shares N/A (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /)				<u>N/A</u>				
Class of shares M/A Class of shares M/A redeemed (Note 1) Redemption date : Redemption of shares Glass of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: Class of shares M/A (dd/mm/yyyy) EGM approval date: Class of shares M/A (dd/mm/yyyy) EGM approval date: State Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /))	(/ /				6.
7. Redemption of shares Redemption date : (/ /) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue Issue and allotment date : (/ /) Issue date : (/ /))	(/ /	EGM approval date:			
7. Redemption of shares Redemption date : (/ /) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue Issue and allotment date : (/ /) Issue date : (/ /) B. Consideration i								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				<u>N/A</u>				
8. Consideration issue State currency Class of shares M/A Issue and allotment issue (///) EGM approval date: (///))	(/ /	Redemption date : (dd/mm/yyyy)			7.
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	(/ /	EGM approval date: (dd/mm/yyyy)			
8. Consideration issue At price : State currency Issue and allotment date : (/ /) date : (/ /) Background EGM approval date : (/ /) (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)				<u>N/A</u>				
)	(/ /		At price :		8.
)	(/ /	EGM approval date: (dd/mm/yyyy)			

	Type of Issue			No. of new shares of issuer during the pursuant thereto No. of new shares of issuer which issued may be issued pursuant thereto as at close of the month
			<u>N/A</u>	
9.	Capital		Class of shares (/ /) issuable (Note 1)	
5.	reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (dd/mm/yyyy)	
			Class of shares <u>N/A</u> issuable (Note 1)	
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Tsui Choi Yee, Connie
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.