

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	AVIC Into	ernational Holding	ı (HK) Limited	
Date Submitted	03/05/20)16		
I. Movements in Authorised	Share Ca	ıpital		
1. Ordinary Shares				
(1) Stock code :232	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	g month_	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	10,000,000,000	0.10	1,000,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month_			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	_1,000,	,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,519,591,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,519,591,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))	_			
Cubacription price			_			_
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	-

Class and description	Currency o amount outstanding	Amoun f close precedi	t at of Converted ing during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_					
Stock code (if listed) Class of shares				-		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>					
011 1	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	T. 10 (0 "		N1/2	
				ary shares) nce shares) Other class)	N/A N/A N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A (/ /) shares (Note 1)		
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

shares of issuer with ithereto as close of it month. 1. Rights issue	Otl	her Movements	in Issued Sha	are Capital				
Class of shares N/A issuable (Note 1)		Type of legue					issuer issued during the month pursuant	pursuant thereto as a close of the
1. Rights issue		Type of issue						
At price Currency Cate (dd/mm/yyyy)						<u>/A</u>		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency	1.	Rights issue	At price :		10000 and anothern	/)		
State State State State Currency State State Currency State State Cid/mm/yyyy)					Law approval date.	/)		
State State State State Currency State State Currency State State Cid/mm/yyyy)								_
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares N/A issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Bissue and allotment date: (//) Class of shares issuable (Note 1) Class of shares (//) Bissue and allotment date: (//) Class of shares (//) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares (//) Issue and allotment (//) Class of shares (//) EGM approval date: (//) Bissue and allotment (///)						<u>/A</u>		
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issue and allotment (/ /) Class of shares (/ /) EGM approval date: (/ /) Summary of shares (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment (/	′)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment date: (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /)					EGM approval date: (/	′)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) EGM approval date: (///)					· · · · · · · · · · · · · · · · · · ·			_
Class of shares N/A issuable (Note 1) 4. Bonus issue Currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Usue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)						<u>/A</u>		
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :	- 10.11	Issue and allotment (/ date : (dd/mm/yyyy)	′)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					Law approval dato.	/)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)						<u>/A</u>		
EGM approval date: (/ /)	4.	Bonus issue			Issue and allotment (/	/)		
(dd/mm/yyyy)						/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,000			Class of shares issuable (Note 1)	<u>!</u>	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	<u> </u>	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	<u>_</u>	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	ļ	N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		<u>N/A</u>	
9.	Capital	Class of shares (/ /) issuable (Note 1)	
J.	reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy)	
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
10.	Other (Please specify) At price : State currence	/ Issue and allotment (/ /) date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary	
		`shares) N/A	
		(Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tsui Choi Yee, Connie
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.