

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

AVIC International Holding (HK) Limited

Date Submitted

02/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>232</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>(HK\$)                        | Authorised share<br>capital<br>(HK\$)                    |
| Balance at close of preceding month                              | <u>10,000,000,000</u>     | <u>0.10</u>                                | <u>1,000,000,000</u>                                     |
| Increase/(decrease)  | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month                                    | <u>10,000,000,000</u>     | <u>0.10</u>                                | <u>1,000,000,000</u>                                     |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | _____                     | _____                                      | _____  |
| Increase/(decrease)  | _____                     |  | _____  |
| Balance at close of the month                                    | _____                     | _____                                      | _____  |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(*HK\$*) :

1,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 5,519,591,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | NIL                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 5,519,591,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |



| Type of Issue              |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|---|
| 9. Capital reorganisation  |                                 | <p style="text-align: center;"><u>N/A</u></p> <p>Class of shares issuable (<i>Note 1</i>) ( / / )</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) _____</p> |   |
| 10. Other (Please specify) | At price : State currency _____ | <p>Class of shares issuable (<i>Note 1</i>) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / ) _____</p>                                    |   |
|                            |                                 | <p>Total E. (Ordinary shares) <u>N/A</u></p> <p>(Preference shares) <u>N/A</u></p> <p>(Other class) <u>N/A</u></p>  |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

