

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	AVIC Int	ernational Holding 018	ı (HK) Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :232	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	10,000,000,000	0.10	1,000,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the electric (HK\$):	nd of the month	_1,000	,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,519,591,000	N/A	N/A	N/A	
preceding month	3,319,391,000	N/A			
Increase/ (decrease)					
during the month	3,783,783,783	N/A	N/A	N/A	
Balance at close of					
the month	9,303,374,783	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /	/	-			
( / / ) Stock code (if listed)			-			
			-			
EGM approval date (if applicable)		\	-			
(dd/mm/yyyy) 4. N/A	( 1 1	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E		ary shares)	N/A	_
			`	ce shares) other class)	N/A N/A	_
I .			(0	นเษเ (เสรร)	IN/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer v	which are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount close o precedi montl	of Converted ing during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	, , ,	<del></del>				
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		-				
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )	<u> </u>				
3. N/A	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Ot I I   1 -						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<u>'</u>	Total C. (Ordin	nary shares)	N/A	
				nce shares)	N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
ŀ		•	
1			
	$( \ / \ / \ )$		
	shares (Note 1)		
1			
	NI/A		
2.	N/A		
i i			
ŀ		•	
	1		
	shares (Note 1)		
3.	N/A		
1			
	shares (Note 1)		
			-
1	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Ot	her Movements	in Issued Sha	are Capital					
						S	No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								·
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		
				Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )		
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		
				Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )		
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
			1.114	Class of shares Ordinary issuable (Note 1) Shares		
8.	Consideration issue	At price :	State 0.37 currency	Issue and allotment date : (dd/mm/yyyy) (07/02/2018	3)	
				EGM approval date: (dd/mm/yyyy)		
					3,783,783,783	-

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			<u>N/A</u>		
9.	Capital		Class of shares ( / / issuable (Note 1)	)	
9.	reorganisation		Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordii sha (Preference sha (Other cla	res) 3,783,783,783 res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	3,783,783,783
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Tsui Choi Yee, Connie
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.