

(Incorporated in Bermuda with limited liability) (Stock Code: 232)

13 September 2018

Dear Non-registered holders<sup>(1)</sup>,

## AVIC International Holding (HK) Limited (the "Company") - 2018 Interim Report (the "Current Corporate Communications")

Please be informed that the English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.avic.com.hk and the HKExnews' website at www.hkexnews.hk. You may access the Current Corporate Communications on the Company's website or browsing through the HKExnews' website.

If you want to receive a printed version of the Current Corporate Communications, please mark (X) in the appropriate box on the enclosed request form, sign and return it to the Company c/o the branch share registrar of the Company ("Branch Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by using the mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The request form may also be downloaded from the Company's website at www.avic.com.hk or the HKExnews' website at www.hkexnews.hk.

If you have any queries relating to any of the above matters, please contact the service hotline of the Company's Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

By order of the Board AVIC International Holding (HK) Limited Liu Hongde Chairman

Note: (1) This letter is addressed to non-registered holders ("non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company). If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed request form.

各位非登記持有人(1):

中國航空工業國際控股(香港)有限公司(「本公司」) - 2018年中期報告(「本次公司通訊」)

謹通知 閣下本公司的本次公司通訊的中、英文版本已載列於本公司網站(www.avic.com.hk)及香港 交易所披露易網站 (www.hkexnews.hk), 歡迎瀏覽。 閣下可於本公司網站存取本次公司通訊 或瀏覽香港交易所披露易網站。

如 閣下欲收取本次公司通訊之印刷本,請 閣下在隨本函附上的申請表格上適當的空格內劃上 「X」號及簽署,並使用隨附之郵寄標籤寄回本公司股份過戶登記分處(「股份過戶登記分處」), 香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓 (如在香港投寄,毋 須貼上郵票;否則,請貼上適當的郵票)。申請表格亦可於本公司網站(www.avic.com.hk)或香港交易 所披露易網站 (www.hkexnews.hk)內下載。

如 閣下對本函內容有任何疑問,請於辦公時間內(星期一至星期五上午9時正至下午6時正,香港 公眾假期除外)致電本公司股份過戶登記分處熱線(852)28628688查詢。

> 承董事局命 AVIC International Holding (HK) Limited 中國航空工業國際控股(香港)有限公司 主席 劉洪德

2018年9月13日

附註:(1) 此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司,透過香港中央結算有限 公司不時向本公司發出通知,希望收到本公司的公司通訊)發出。如果 閣下已經出售或轉讓所持有之本公司股份,則無需理會 本函件及所附申請表格。

## CIHH-13092018-1(0)

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	Request Form	1 申請表	格	
ſo:	AVIC International Holding (HK) Limited (the "Company") (Stock Code: 232) c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East Wanchai, Hong Kong	致:	中國航空工業國際控股(香港)有限2 (「本公司」) (股份代號: 232) 經香港中央證券登記有限公司 香港灣仔皇后大道東 183 號 合和中心 17M 樓	公司
ndica 本人,	would like to receive the corporate communications* of the Co ated below: /吾等欲以下列方式收取 貴公司之公司通訊* (「公司通言 se mark (X) in ONLY ONE of the following boxes) (請從下列	fl ]):		
	to receive the <b>printed English version</b> of all Corporate Comm 僅收取公司通訊之 <b>英文印刷本;或</b>	unications Ol	NLY; OR	
	to receive the <b>printed Chinese version</b> of all Corporate Comm 僅收取公司通訊之 <b>中文印刷本;或</b>	unications O	NLY; OR	
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Name(s) of Non-registered holder(s) <sup>#</sup> 非登記持有人姓名 <sup>#</sup>			Date 日期	
lon_r	(Please use ENGLISH BLOCK LETTERS 前用美) egistered holder(s) registered address	文正楷填寫)		
	B持有人的登記地址			
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¥名電子 You ar You ar Yo	( 括號碼) erequired to fill in the details if you download this request form from the Company's website. 周下從本公司網站下載本申請表格,請必須填上有關資料。 府註: Blease complete all your details clearly. f 閣下清楚填妥所有資料。 This letter is addressed to non-registered holders ("non-registered holder" means such per ystem (CCASS) and who has notified the Company from time to time through 'ommunications. Lath To fa 太司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收 fi 室收到公司通訊)發出。 uny form with more than one box marked (X), with no signature a 在表格作出超過一項選擇、或未有所出選擇、或未有繁素、或在其他方面填寫 the above instruction will apply to the Corporate Communications to be sent to you un long Kong Investor Services Limited to the contrary or unless you have at any time ceas 上道指示適用於發送予 閣下之所有公司通訊,直至 閣下通知本公司股份通 f 专本之司包不接受此表格上提供的任何其他指示。任何在此表格上 crate Communications include but not limited to (a) the directors' report and cable, a summary financial report; (b) the interim report and, where applicable, lar; and (f) a proxy form. 通訊自己 a comparison of the cape and the cape and the cape and the cape and the cape at a summary financial report; (b) the interim report and, where applicable, lar; and (f) a proxy form.	rson or company Hong Kong Sc 系統的人士或公 e or otherwise ind 不正確,則本表 til you notify to t d to have holdin ip 登記分處-「; my other instructi 提供的額外指 annual acco a summary inte t務摘要報告;	whose shares are held in The Central Clearing and Settlement curities Clearing Company Limited to receive Corporate 司,透過香港中央結算有限公司不時向本公司發出通知, orrectly completed will be void. 格將會作廢。 he Company co the Branch Share Registrar, Computershare is in the Company. 香港中央證券登記有限公司」另外之安排或任何時候停止 ons inserted on this Form will be void. 示將視作無效。 units together with a copy of the auditors' report and, we rim report; (c) a notice of meeting; (d) a listing document; (c) 中期報告及(如適用)中期摘要報告; (c)會橫通告; (d).	(e) a
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