

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/07/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	4 August 2010

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00145</u> Descri	Description :		& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

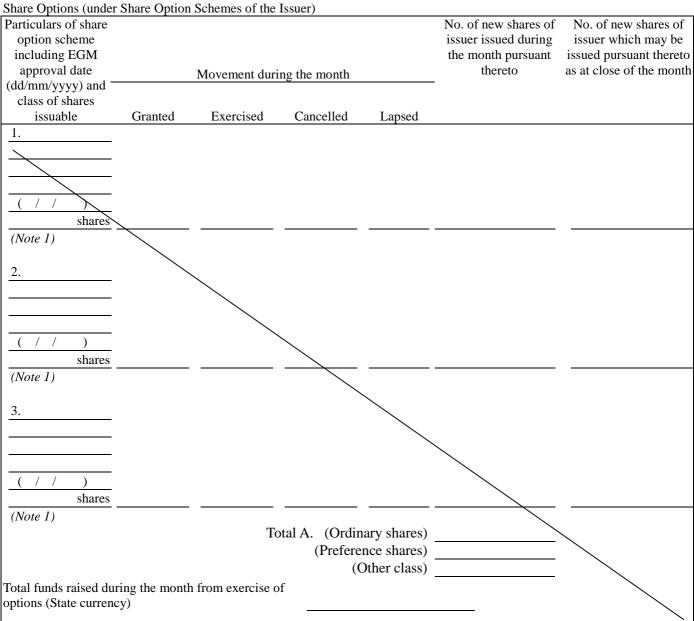
Total authorised share capital at the end of the month (*State currency*) : **HK\$50** 

HK\$500,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,829,354,160					
Increase/ (decrease) during the month	11,956,349					
Balance at close of the month	2,841,310,509					

III. Details of Movements in Issued Share Capital



Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed Warrants	-					
(See Remark (1))	HK\$	5,620,000.00	N/A	5,620,000.00	0	562,000,000
(21/06/2012)	ΠΚφ	5,020,000.00	11/1	3,020,000.00	0	302,000,000
Stock code (if listed)	N/.	4				
Class of shares						
issuable (Note 1)	Ordin	nary				
	IK\$0.147 (subjec	et to adjustment)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(28/05/	2010)				
(dd/iiiii/yyyy) 2. N/A	(20/03/	2010/				
	_					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	)				
3.		)				
	_					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / /	)				
4.						
	_					
( / / )						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			D (0 "	1 \	c	
		Total		nary shares)	0	
				ence shares)		
			(	Other class)	N/A	

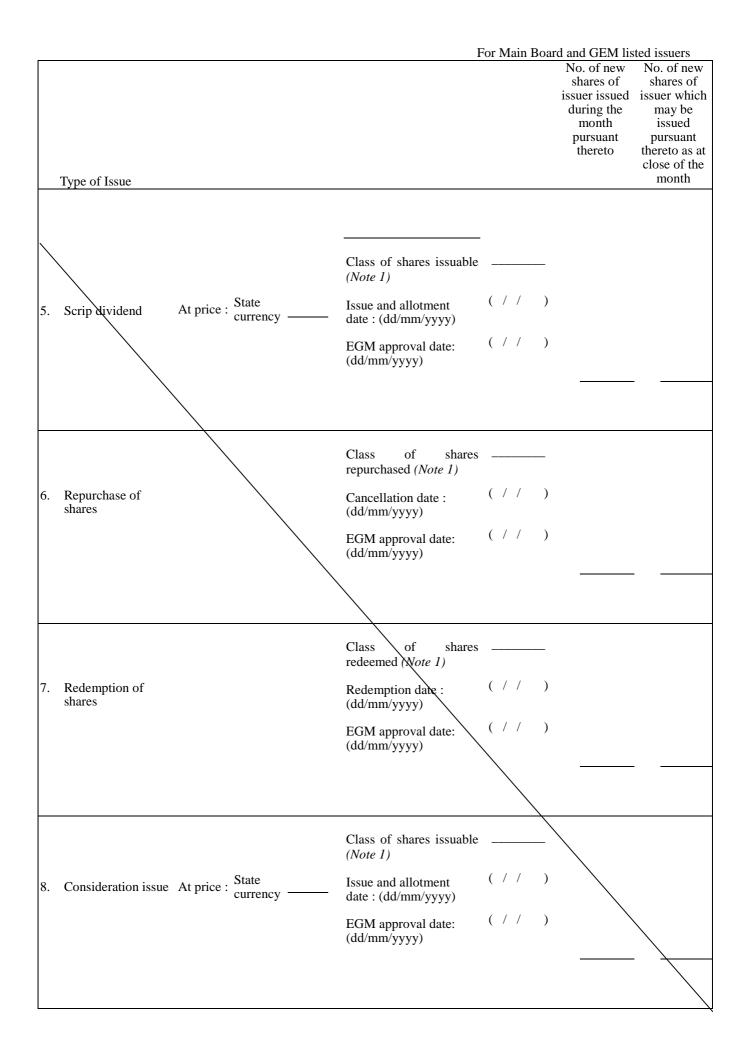
0	( <u>Cl.</u>	1. 1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month	
1. Convertible Bonds							
		500.054.00	1 105 604 00	739,160.00	11.056.040	<b>7</b> 001 60	
Stock and (if listed)	<u>HK\$</u>	580,954.90	1,195,634.90	(See Remark (2))	11,956,349	7,391,60	
Stock code (if listed)	N/A						
issuable ( <i>Note 1</i> )	Ordinary						
Subscription price	HK\$0.10						
EGM approval date	11140110						
(if applicable)							
(dd/mm/yyyy))	( / / )						
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
3.							
	_						
Stock code (if listed)						·	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
4.							
Stock and (if listed)							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
<pre>     · · · · · · · · · · · · · · · · ·</pre>			Total C. (Ordi	inary shares)	1,956,349		
				rence shares)	N/A		
			(	(Other class)	N/A		

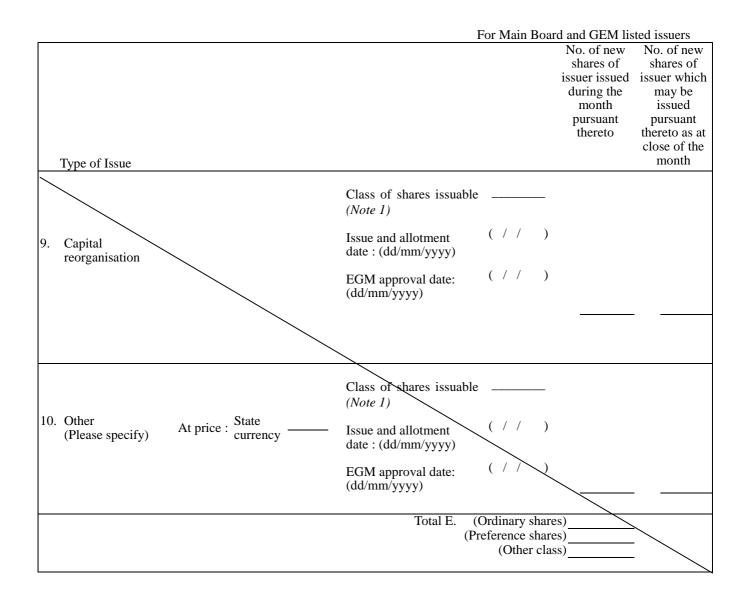
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full p	particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\begin{array}{c c} 1. & \underline{C} \\ \underline{S} \\ \underline{S} \\ \underline{S} \\ \underline{S} \\ \underline{C} \\ $	Deen Offer of 562,500,000 Offer Shares at the bubscription Price on the basis of one Offer Share for every our Shares held on the Record Date, with a further Option to ubscribe for the Convertible Bonds with a principal amount of qual or not more than 80% of the aggregate value of the Offer shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement lated 5 May 2010) ( / / ) Ordinary shares ( <i>Note 1</i> )	(See Remark (3))	421,189,488
2	( / / ) shares (Note 1)		
3	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,956,349
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

Remarks (if any):

(1) Pursuant to the Supplemental Warrant Placing Agreement entered into between the Company and the Placing Agent on
 7 June 2010, 562,000,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01
 per Warrant. The Warrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial
 warrant exercise price of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the
 date of issue of the Warrants.

(2) A total of HK\$1,353,840.00 Convertible Bonds have been subscribed by the Option Holders during the month of July
 2010. (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010).

(3) 11,956,349 shares have been issued under the conversion of a total of HK\$1,195,634.90 Convertible Bonds during the month of July 2010 (as set out in the Section of Convertibles in this return).

Submitted by: <u>Tricor Tengis Limited</u>

Title: Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet