

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	g Kong Building and 2011	d Loan Agency	y Limited			
I. Movements in Authorised Share	e Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>00145</u> I	Descrip	tion :	tion: HK BLDG & LOAN			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : I	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)						
Balance at close of the month						

28/02/2011

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,997,090,758			
Increase/ (decrease) during the month	3,918,000			
Balance at close of the month	4,001,008,758			

## III. Details of Movements in Issued Share Capital

Particulars of share	-	Schemes of the			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the mont
approval date (dd/mm/yyyy) and —	oroval date Movement during the m		ng the month		. thereto	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grunted	Excreised	Culicolled	Lupsed		
1.						
shares						
( <i>Note 1</i> )						
2.						
( / / )						
shares						
(Note 1)						-
(11016-1)						
3.						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)		
				nce shares)		
			·	Other class)		
Гotal funds raised dur			·	,,		

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	xercised ring the month	Nominal value at close of the month	thereto	close of the month
1. Non-listed Warrants		1 0					
(See Remark (1))	_						
	HK\$	5,620,000.00	)	0	5,620,000.00	0	562,000,000
(21/06/2012)							
Stock code (if listed)	N/A	A					
Class of shares issuable ( <i>Note 1</i> )	Ordin	narv.					
	IK\$0.147 (subject		)				
EGM approval date (if applicable) (dd/mm/yyyy)	(28/05/	,	<u>/</u>				
2. N/A	(26/03/	2010)	_				
2.17/1	_						
	<del>_</del>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
3.	_						
	_						
( / / )							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)	_				
4.	_						
	_						
( / / )	_						-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
		~	1.75	(0 1		0	
		Т	otal B.		nary shares) ence shares)	0 N/A	
					Other class)	N/A N/A	-
				(		11/11	<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	HK\$ N/A  Ordinary HK\$0.10	468,326.00	391,800.00	165,406.00 (See Remark (2))	3,918,000	1,654,060
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			inary shares) rence shares) (Other class)	3,918,000 N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Open Offer of 562,500,000 Offer Shares at the		
Subscription Price on the basis of one Offer Share for every		
four Shares held on the Record Date, with a further Option to		
subscribe for the Convertible Bonds with a principal amount of		
equal or not more than 80% of the aggregate value of the Offer		
Shares allotted to the subscriber (i.e. the maximum number of the		
Conversion Shares is 449,999,997) (Details please refer to the		
Company's prospectus dated 15 April 2010 and announcement		
dated 5 May 2010)		
Ordinary shares (Note 1)	(See Remark (3))	396,491,239
2		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

Oth	ner Movements in Issu	ued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\	-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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	Type of Issue			ror Main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	e At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of shares of issuer issued during the month issued pursuant thereto thereto as a close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)
	(Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,918,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):					
(1) Pursuant to the Supplemental Warrant Placing Agreement entered into between the Company and the Placing Agent on					
7 June 2010, 562,000,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01					
per Warrant. The Warrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial					
warrant exercise price of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the					
date of issue of the Warrants.					
(2) A total of HK\$88,880.00 Convertible Bonds have been subscribed by the Option Holders during the month of					
February 2011. (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May					
2010).					
(3) 3,918,000 shares have been issued under the conversion of a total of HK\$391,800.00 Convertible Bonds during the					
month of February 2011 (as set out in the Section of Convertibles in this return).					
Submitted by: Tricor Tengis Limited					
Title: Share Registrar (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet