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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 145)

VERY SUBSTANTIAL ACQUISITION

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 24 June 2011, all proposed Resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) dated 31 May 2011. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 24 June 2011, all proposed resolutions (the “**Resolutions**”) as set out in the notice of EGM dated 31 May 2011 were duly passed by the Shareholders by way of poll.

As at the date of EGM, the total number of Shares in issue was 4,350,604,007 Shares, which was equivalent to the total number of Shares entitling holders thereof to attend and vote for or against the Resolutions. No Shareholder was entitled to attend but could only vote against the Resolutions at the EGM.

The share registrar of the Company, Tricor Tengis Limited, was appointed to act and acted as the scrutineer for the vote-taking at the EGM. The poll results of the EGM were as follows:

| Resolutions | | Number of votes (%) | |
|-------------|--|-----------------------------------|----------------------------|
| | | For | Against |
| 1. | Resolution no. 1 as set out in the notice of the EGM | 1,752,085,000 Shares (99.985%) | 255,200 Shares (0.015%) |
| 2. | Resolution no. 2 as set out in the notice of the EGM | 1,752,085,000 Shares (99.985%) | 255,200 Shares (0.015%) |

By Order of the Board
The Hong Kong Building and Loan Agency Limited
Au Tin Fung
Executive Director

Hong Kong, 24 June 2011

As at the date of this announcement, the Board comprises Mr. Au Tin Fung, Mr. So Yuen Chun and Mr. Soong Kok Meng being executive Directors; and Mr. Ng Cheuk Fan, Keith, Mr. Lam Kwok Hing, Wilfred and Mr. Yeung Wai Hung, Peter being independent non-executive Directors.