

For the month ended (dd/mm/yyyy):

# **REVISED**

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	g Kong Building and	d Loan Agenc	y Limited		
I. Movements in Authorised Share	e Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>00145</u>	Descrip	tion :	HK BLDG	& LOAN	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)		25,000,000,000		HK\$2,500,000,000.00 (Remark 1)	
Balance at close of the month		30,000,000,000	HK\$0.10	HK\$3,000,000,000.00	
(2) Stock code :I	Descrip	tion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

30/06/2011

ription: <u></u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
-		
ription: <u></u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  ription:	Par value (State currency)  iption:  Par value (State currency)  Par value (State currency)

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,070,075,007			
Increase/ (decrease) during the month	280,529,600			
Balance at close of the month	4,350,604,607			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

1. Non-listed Warrants   (See Remark (2))	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding more	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HKS		_						
Class of shares   Stock code (if listed)   N/A	(See Remark (2))	— НК¢	5 520 000 0	0	0	5 520 000 00	0	552 000 000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	(21/06/2012)		3,320,000.0			3,320,000.00		332,000,000
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		N/A	A					
Subscription price EGM approval date (if applicable) (dd/mm/yyy)  2.  (		0.11						
EGM approval date (if applicable) (dd/mm/yyyy)  2.  (// ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1)				<u></u>				
(dd/mm/yyyy) (28/05/2010)  2.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	EGM approval date	1K\$0.147 (subjec	et to adjustmen	<u>t)</u>				
Stock code (if listed) Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	(dd/mm/yyyy)	(28/05/2	2010)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	2.	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (		_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (								<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	` '							
EGM approval date (if applicable) (dd/mm/yyyy)  3.  (	Class of shares							
(if applicable) (dd/mm/yyyy)  3.  (								
3.  (	(if applicable)	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )			/					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		<del>_</del>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )						<u> </u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	Stock code (if listed) Class of shares							
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(dd/mm/yyyy) ( / / )  4.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )								
4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )		( / /	)					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		<del></del>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		<u> </u>				. <u> </u>		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	, , ,							
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		_						
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )								
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )								
(dd/mm/yyyy)	EGM approval date							
		(	,					
	(uu/IIIII/yyyy)	( / /	)					
Total B. (Ordinary shares)0			Т	Total B.	(Ordi	nary shares)	0	_
(Preference shares) N/A						· -		_
(Other class) N/A					(	Other class)	N/A	_

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(See Remark (3))						
	<u></u>					
	HK\$	28,220,086.00	28,052,960.00	167,126.00	280,529,600	1,671,260
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.10					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
G. 1 1 (C1) . 1					_	-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	280,529,600	
				ence shares)	N/A	
			(	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option S	Schemes)		
	uding EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the 2011 (as amend for an aggregat completion of t attached to the of 10,312,500,0	ass of shares issuable: Sale and Purchase Agreement dated 23 February ded), the Company will issue the Convertible Notes e principal amount of HK\$1,650,000,000 upon the Acquisition. Should the Conversion right Convertible Notes be exercised in full, a maximum 000 Conversion Shares would be issued. ease refer to the Circular dated 31 May 2011)		
	EGM Approval Date: (24/06/2011 Ordinary shares ( <i>Note 1</i>		10,312,500,000
2011 (as ameno 3,750,000,000	Sale and Purchase Agreement dated 23 February ded), the Company will issue an aggregate of Consideration shares upon completion of the or details, please refer to the Circular dated 31 May		
	EGM Approval Date: (24/06/2011 Ordinary shares ( <i>Note 1</i>		3,750,000,000
3	( / / shares (Note 1		
	Total D. (Ordinary shares (Preference shares (Other class	0 N/A	

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		10	1 10	am I	is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of fisher							
		Class of shares issuable (Note 1)				-		
	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ ,	/	)		
5.	Scrip dividend	EGM approval date: (dd/mm/yyyy)	(	/ ,	/	)		
		Class of shares repurchased (Note 1)	_			-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ ,	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/ ,	/	)		
		Class of shares redeemed (Note 1)	_			-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	/(	/ ,	/	)		
		EGM approval date: (dd/mm/yyyy)	(	$\setminus$		)		
					`		<u> </u>	
		Class of shares issuable (Note 1)				_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ ,	/	)		\
		EGM approval date: (dd/mm/yyyy)	(	/ /		)		

For Main Board and GEM listed issuers

		For Main B	oard and GEM	listed issuers
			No. of new	No. of new
			shares of	shares of issuer
			issuer issued	which may be
			during the	issued
			month	pursuant
			pursuant	thereto as at
			thereto	close of the
				month
True of Louis				month
Type of Issue				
	Class of shares issuable			
	(Note 1)			
9. Capital	Issue and allotment	( / / )		
reorganisation	date : (dd/mm/yyyy)			
Teorganisation				
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	Class of shares issuable			
	(Note 1)			
10. Other At mrice. State				
(Please specify) At price: State currency	<ul> <li>Issue and allotment</li> </ul>	( / / )		
(Trease specify) currency	date : (dd/mm/yyyy)			
	EGM approval date:	$( / / \sim )$		
	(dd/mm/yyyy)	`		
	(33337)			
	<b>B</b> . 15	<u> </u>	$\overline{}$	
		Ordinary shar		_
	(Pre	eference shar		_ \
		(Other cla	ıss)	_
			<u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	280,529,600
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Shar	re Capital").)

Remarks	(if	anv)	١:
	\ <del></del>	· , ,	•

(1) Increase in authorized share capital from HK\$500,000,000 (5,000,000,000 ordinary shares of HK\$0.10 each) to
HK\$3,000,000,000 (30,000,000 ordinary shares of HK\$0.10 each ) on 24 June 2011.
(2) Pursuant to the Supplemental Warrant Placing Agreement entered into between the Company and the Placing Agent on
7 June 2010, 562,000,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01
per Warrant. The Warrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial
warrant exercise price of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the
date of issue of the Warrants.
(3) Open Offer of 562,500,000 Offer Shares at the Subscription Price on the basis of one Offer Share for every four Shares
held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of
equal or not more than 80% of the aggregate value of the Offer Share allotted to the subscriber (i.e. the maximum
number of the Conversion Shares is 449,999,997). Details please refer to the Company's prospectus dated
15 April 2010 and announcement dated 5 May 2010 in relation to the Open Offer.
Submitted by: Tricor Tengis Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet