



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The Hong Kong Building and Loan Agency LimitedDate Submitted 2 August 2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**

(1) Stock code :	<u>00145</u>	Description :	<u>HK BLDG & LOAN</u>	
			No. of ordinary shares	Par value (<i>State currency</i>)
				Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>30,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$3,000,000,000.00</u>
Increase/(decrease)	<u>0</u>			<u>0</u>
Balance at close of the month	<u>30,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$3,000,000,000.00</u>
(2) Stock code :	<u>--</u>	Description :	<u>--</u>	
			No. of ordinary shares	Par value (<i>State currency</i>)
				Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : --	Description : --		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : --	Description : --		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HK\$3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>4,350,604,607</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>884,000</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>4,351,488,607</u>	<u>--</u>	<u>--</u>	<u>--</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
2. _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
3. _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
			Total A. (Ordinary shares)	_____		
			(Preference shares)	_____		
			(Other class)	_____		
Total funds raised during the month from exercise of options (State currency)	_____					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed Warrants						
(See Remark (1))						
	<u>HK\$</u>	<u>5,520,000.00</u>	<u>0</u>	<u>5,520,000.00</u>	<u>0</u>	<u>552,000,000</u>
(21/06/2012)						
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.147 (subject to adjustment)</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(28/05/2010)</u>					
2.						
(/ /)						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)	<u></u>					
Subscription price	<u></u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
3.						
(/ /)						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)	<u></u>					
Subscription price	<u></u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
4.						
(/ /)						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)	<u></u>					
Subscription price	<u></u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
Total B. (Ordinary shares)					<u>0</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
<u>(See Remark (2))</u>						
<hr/>						
HK\$						
		167,126.00	88,400.00	78,726.00	884,000	787,260
Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	Ordinary					
Subscription price	HK\$0.10					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
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Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
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Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
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Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
					Total C. (Ordinary shares)	884,000
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Pursuant to the Sale and Purchase Agreement dated 23 February 2011 (as amended), the Company will issue the Convertible Notes for an aggregate principal amount of HK\$1,650,000,000 upon completion of the Acquisition. Should the Conversion right attached to the Convertible Notes be exercised in full, a maximum of 10,312,500,000 Conversion Shares would be issued. (For details, please refer to the Circular and Announcement dated 31 May 2011 and 20 July 2011 respectively)</p> <p style="text-align: right;">EGM Approval Date: (24/06/2011) Ordinary shares (<i>Note 1</i>)</p>	NIL	10,312,500,000
<p>2. Pursuant to the Sale and Purchase Agreement dated 23 February 2011 (as amended), the Company will issue an aggregate of 3,750,000,000 Consideration shares upon completion of the Acquisition. (For details, please refer to the Circular and Announcement dated 31 May 2011 and 20 July 2011 respectively)</p> <p style="text-align: right;">EGM Approval Date: (24/06/2011) Ordinary shares (<i>Note 1</i>)</p>	NIL	3,750,000,000
<p>3. Pursuant to the Placing Agreement dated 9 June 2011, the Company will issue a maximum of 6,250,000,000 new shares upon completion of the Placing. (For details, please refer to the Circular and Announcement dated 22 June 2011 and 20 July 2011 respectively)</p> <p style="text-align: right;">EGM Approval Date: (08/07/2011) Ordinary shares (<i>Note 1</i>)</p>	NIL	6,250,000,000
<p style="text-align: right;">Total D. (Ordinary shares) (Preference shares) (Other class)</p>	0 N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	<p style="text-align: right;">_____</p> <p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
6. Repurchase of shares	<p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
7. Redemption of shares	<p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
8. Consideration issue	<p style="text-align: right;">_____</p> <p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
		Total E. (Ordinary shares) _____	_____
		(Preference shares) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	884,000
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

(1) Pursuant to the Supplemental Warrant Placing Agreement entered into between the Company and the Placing Agent on 7 June 2010, 562,000,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01 per Warrant. The Warrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial warrant exercise price of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the date of issue of the Warrants.

(2) For details, please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010 in relation to the Open Offer of 562,500,000 Offer Shares at the Subscription Price on the basis of one Offer Share for every four Shares held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Share allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997).

Submitted by: Tricor Tengis Limited

Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet