

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	g Limited			
	The Hong Kong Building and Loan Agency Limited  5 September 2011				
I. Movements in Authorised Shar	e Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00145</u>	Descrip	otion:	HK BLDG	& LOAN	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth	30,000,000,000	HK\$0.10	HK\$3,000,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the month		30,000,000,000	HK\$0.10	HK\$3,000,000,000.00	
(2) Stock code :	Descrip	otion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

31/08/2011

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
Stock code : Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : Described Balance at close of preceding month  Increase/(decrease)	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,351,488,607				
Increase/ (decrease) during the month	0				
Balance at close of the month	4,351,488,607				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to issue shares of the is	suci winch are to	o oc Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed Warrants	=						
(See Remark (1))	- HK\$	5,520,000.0	n	0	5,520,000.00	0	552,000,000
(21/06/2012)		3,320,000.0			3,320,000.00		332,000,000
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordin	_•					
	K\$0.147 (subjec	t to adjustment	<u>)                                    </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(28/05/2	2010)					
2.	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	_						
-	_						
( / / )					-		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	-						
	_						
( / / )		-					-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	,	·					
		T	otal B.		nary shares)	0	
					ence shares)	N/A	
				(	Other class)	N/A	•

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(See Remark (2))						
	<u> </u>					
G. 1 1 ('C1' + 1)	HK\$	78,726.00	0	78,726.00	0	787,260
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.10					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2.						
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)			-	<del></del>		<del></del>
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
						_
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				dinary shares)	0	-
			(Prefe	erence shares)	N/A N/A	<u>-</u>
				(Other class)_	1 <b>N</b> /A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1. Pursuant to the Sale and Purchase Agreement dated 23 February		
2011 (as amended), the Company will issue the Convertible Note	es	
for an aggregate principal amount of HK\$1,650,000,000 upon		
completion of the Acquisition. Should the Conversion right		
attached to the Convertible Notes be exercised in full, a maximur	n	
of 10,312,500,000 Conversion Shares would be issued.		
(For details, please refer to the Circular and Announcement dated		
31 May 2011 and 20 July 2011 respectively)		
EGM Approval Date: (24/06/201	11)	
Ordinary shares (Note		10,312,500,000
	-,	
2. Pursuant to the Sale and Purchase Agreement dated 23 February		
2011 (as amended), the Company will issue an aggregate of		
3,750,000,000 Consideration shares upon completion of the		
Acquisition. (For details, please refer to the Circular and		
Announcement dated 31 May 2011 and 20 July 2011 respectively	<u>/)</u>	
	<del>/</del>	
EGM Approval Date: (24/06/20)	11)	
Ordinary shares (Note		3,750,000,000
	1) 1112	2,720,000,000
3. Pursuant to the Placing Agreement dated 9 June 2011, the		
Company will issue a maximum of 6,250,000,000 new shares		
upon completion of the Placing. (For details, please refer to the		
Circular and Announcement dated 22 June 2011 and 20 July 2011	Ī	
respectively)		
EGM Approval Date: (08/07/201	11)	
Ordinary shares (Note		6,250,000,000
Total D. (Ordinary share	es) 0	
(Preference share		•
(Other cla	ss) N/A	
		•

	ner Movements in Iss	and captur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		10	1 1/1	ani Do	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						
		Class of shares issuable (Note 1)	-				
	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
5.	Scrip dividend	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	/(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	$\nearrow$			
		Class of shares issuable (Note 1)	_				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		\
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	For Main	Board and GEM	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto as at close of the month
2)90 02 202 20	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
		-	-
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: ( / /		
	Total E. (Ordinary sh (Preference sh (Other c	ares)	-
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	0
		(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if	anv)	١٠
IXCIIIai KS	(11	arry)	•

(1) Pursuant to the Sup	plemental Warrant Placing Agreement entered into between the Company and the Placing Agent on
7 June 2010, 562,0	00,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01
per Warrant. The W	Varrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial
warrant exercise pr	ice of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the
date of issue of the	Warrants.
(2) For details, please 1	refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010 in
relation to the Oper	n Offer of 562,500,000 Offer Shares at the Subscription Price on the basis of one Offer Share for
every four Shares h	eld on the Record Date, with a further Option to subscribe for the Convertible Bonds with a
principal amount o	f equal or not more than 80% of the aggregate value of the Offer Share allotted to the subscriber (i.e.
the maximum num	ber of the Conversion Shares is 449,999,997).
Submitted by:	Tricor Tengis Limited
Title:	Share Registrar
(Director, Se	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet