

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	Limited			
	he Hong Februar	g Kong Building and y 2013	d Loan Agency	/ Limited	
I. Movements in Authorised Share	e Capita	1			
1. Ordinary Shares					
(1) Stock code : <u>00145</u>	Descript	ion:	HK BLDG	& LOAN	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth _	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the month	-	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code :	Descript	ion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth _				
Increase/(decrease)	_				
Balance at close of the month	_				

31/01/2013

Stock code :	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
(ncrease/(decrease)				
Balance at close of the	month			
3. Other Classes of Sh	ares			
3. Other Classes of Sh Stock code :		ption :		
		No. of other classes of shares	Par value (State currency)	capital
	Descri	No. of other	(State	Authorised share capital (State currency)
Stock code :	Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	435,148,866			
Increase/ (decrease) during the month	0			
Balance at close of the month	435,148,866			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may including EGM the month pursuant issued pursuant the	Share Options (under	Share Option	Schemes of the Is	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    LExercise Price   HK\$0.273     Date of grant: 28     December 2012     Option Scheme approved on 22/05/2008     Ordinary shares   O   O   O   O     O   O   O   O     Shares							No. of new shares of
Approval date							issuer which may be
Cold/mm/yyyy) and   Calcas of shares   Structure   S							issued pursuant thereto
Common   Calcase of Shares   Sasuable   Granted   Exercised   Cancelled   Lapsed			Movement durin	g the month		thereto	as at close of the month
Sample   Granted   Exercised   Cancelled   Lapsed			•	<u> </u>		-	
1.Exercise Price   HK\$0.273     Date of grant: 28     December 2012     Option Scheme approved on     22/05/2008     Ordinary shares   0   0   0   0   0     2							
HK\$0.273   Date of grant: 28   December 2012   Option Scheme approved on   22/05/2008   Ordinary shares   0   0   0   0   0   15,444,600	issuable	Granted	Exercised	Cancelled	Lapsed		
Date of grant: 28   December 2012	1.Exercise Price						
Date of grant: 28   December 2012	HK\$0.273						
December 2012							
Option Scheme approved on   22/05/2008   Ordinary shares   O   O   O   O   O   O   O   O   O							
approved on   22/05/2008   Ordinary shares   O   O   O   O   O   O   O   O   O							
22/05/2008							
Ordinary shares							
(Note 1)		0	0	0	0	0	15 444 600
2							13,444,000
(	(Note 1)						
(							
Note 1	2						
Note 1   3							
Note 1   3							
Note 1   3							
Note 1   3	( / / )						
Note 1   3	shares						
3							
	(Note 1)						
(Note 1)  Total A. (Ordinary shares) 0 (Preference shares) (Other class)  Total funds raised during the month from exercise of	3						
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of	_						
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of	( / / )						
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of			·				
(Preference shares) (Other class) Total funds raised during the month from exercise of	(14016-1)		Trak	ol A (Ondia	omi ahamaa)	0	
(Other class)  Total funds raised during the month from exercise of			101				
Total funds raised during the month from exercise of					•		
				(0	Other class)		
	Total funds raised dur	ing the month	h from exercise of				
					0		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\\	outstanding	monun	Шопш	ШОПШ		
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>		\			
Stools and a (if listed)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , , )					
	<u></u>				_	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordii	nary charea)		
				ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	uicicio	as at close of the month
1. In accordance with the terms and conditions of the Second Placing		_
Agreement, the Second Placing was completed on 8 October 2012		
and a total of 100 Options had been successfully placed to not less		
than six Placees at the premium of HK\$7,830 per Option.		
Upon exercise of each of the Option, the Optionholder is entitled to		
subscribe for the Convertible Bonds in the principal amount of		
HK\$156,600 at the Subscription Price of HK\$156,600.		
Assuming exercise of all of the 100 Options, the Optionholders are		
entitled to subscribe for, in aggregate, the Convertible Bonds in the		
principal amount of up to HK\$15,660,000 at the Subscription Price		
of HK\$15,660,000.		
Upon the Capital Reorganisation became effective, the Convertible		
Bonds are convertible at the Conversion Price of HK\$0.18 per		
Conversion Share.		
(See Remark 1)		
	_	
shares (Note 1)	0	87,000,000
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Shares (whe 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
L	l	

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		`					
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			1 Or IVIAI	ПВо	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						
\							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main	Board and GEM	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto as at close of the month
1),701,1001	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
			-
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: (dd/mm/yyyy)		_
	Total E. (Ordinary sh (Preference sh (Other o	nares)	-
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	0
		(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
(1) For details, please	refer to the Company's announcements dated 24 July 2012, 8 October 2012 and 18 December
2012.	
Submitted by:	Tricor Tengis Limited
	Share Registrar
(Director, Secr	etary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet