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The Hong Kong Building and Loan Agency Limited 香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

SUSPENSION OF TRADING

At the request of the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), trading in the shares of the Hong Kong Building and Loan Agency Limited (the "**Company**") will remain suspended with effect from 9 a.m. on Friday, 1 March 2012 pending the release of a further announcement relating to placing of convertible bonds under specific mandate.

By Order of the Board The Hong Kong Building and Loan Agency Limited So Yuen Chun

Executive Director

Hong Kong, 1 March 2013

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive Directors; Mr. Lam Kwok Hing, Wilfred being non-executive Director; and Mr. Yeung Wai Hung, Peter, Mr. Lam Raymond Shiu Cheung and Ms. Yuen Wai Man being independent non-executive Directors.