

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
	e Hong Kong Building a September 2013	nd Loan Agenc	y Limited
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00145</u> D	escription:	HK BLDG	& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>3,000,000,000</u>	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	0	_	0
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : D	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

31/08/2013

Stock code :	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
(ncrease/(decrease)				
Balance at close of the	month			
3. Other Classes of Sh	ares			
3. Other Classes of Sh Stock code :		ption :		
		No. of other classes of shares	Par value (State currency)	capital
	Descri	No. of other	(State	Authorised share capital (State currency)
Stock code :	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	435,148,866			
Increase/ (decrease) during the month	868,800			
Balance at close of the month	436,017,666			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.273 Date of grant: 28 December 2012 Option Scheme approved on 22/05/2008 868,800 Ordinary shares 15,444,600 0 868,800 14,575,800 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 868,800 (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$237,182.40

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\\	outstanding	monun	Шопш	ШОПШ		
<u> </u>	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u>—</u>		\			
Stools and a (if listed)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
	<u></u>				_	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordii	nary charea)		
				ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)	,	
Full particulars including ECM approval data (dd/mm/mmm)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
In accordance with the terms and conditions of the Second Placing	T	
Agreement, the Second Placing was completed on 8 October 2012		
and a total of 100 Options had been successfully placed to not less		
than six Places at the premium of HK\$7,830 per Option.	·	
Upon exercise of each of the Option, the Optionholder is entitled to	0	
subscribe for the Convertible Bonds in the principal amount of		
HK\$156,600 at the Subscription Price of HK\$156,600.		
Assuming exercise of all of the 100 Options, the Optionholders ar	e	
entitled to subscribe for, in aggregate, the Convertible Bonds in th		
principal amount of up to HK\$15,660,000 at the Subscription Pric		
of HK\$15,660,000.	-	
Since the Capital Reorganisation became effective, the Convertible	e	
Bonds are convertible at the Conversion Price of HK\$0.18 per		
Conversion Share.		
(See Remark 1)		
(/ /)	
shares (Note	$\frac{1}{1}$ 0	87,000,000
2. On 26 February 2013 (after trading hours), 15 March 2013 and 22		
August, the Company entered into the Placing Agreement, the		
supplemental Placing Agreement and the second supplemental		
Placing Agreement with the Placing Agent pursuant to which the		
Placing Agent has conditionally agreed to procure, the Places to		
subscribe for no more than 5 Tranches (in which the principal		
amount of the Convertible Bonds placed in each Tranche will be		
HK\$1,350,000 or any multiple thereof) of the Convertible Bonds		
of up to an aggregate principal amount of HK\$60,750,000(revised)	
on a best-effort basis.		
Subject to the shareholders' approval, based on the initial		
conversion price of HK\$0.135 per Conversion Share, up to a		
maximum of 450,000,000 Conversion Shares (revised) will be		
allotted and issued upon exercise of the conversion rights attached		
to the Convertible Bonds in full.	•	
(See Remark 2)		
(See Remark 2)		
(/ /)	
shares (Note	$\frac{1}{1}$ 0	450,000,000
	-,	.50,000,000
3.		
(/ /)	
shares (Note	1)	
Shares (110)	-/	-
Total D. (Ordinary share	s) 0	
(Preference share		
(Other class	*	
(Other class		
	l	

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		`					
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			1 Or IVIAI	ПВо	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						
\							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Roard and GFM listed issuers

reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)	shares of issuer issued during the month pursuant thereto a close of incompanies and allotment date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /)			For Main Bo	ard and GEM	
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EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)	EGM approval date: (dd/mm/yyyy)	(Please specify) At price currency				
Total E. (Ordinary shares)	(dd/mm/yyyy)		date: (dd/mm/yyyy)			
Total E. (Ordinary shares)	(dd/mm/yyyy)		ECM	(/)		
Total E. (Ordinary shares)					_	
`	Total F (Ordinary charge)		(aa/mm/yyyy)		\	_
`	Total F (Ordinary charge)					
	Total L. (Ordinary strates)		Total E. (C	Ordinary share	es)	
	(Preference shares)			eference share	es)	
(Other class)						
	· · · · · · · · · · · · · · · · · · ·			•	-	_
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	868,800		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if	anv):
i committee i		uii y	, .

(1) For details, plea	se refer to the Company's announcements dated 24 July 2012, 8 October 2012 and 18 December
2012.	
(2) For details, plea	se refer to the Company's announcements dated 28 February 2013, 15 March 2013 and
22 August 2013	
Submitted by:	Tricor Tengis Limited
Title:	Share Registrar
	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet