

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	Limited		
	g Kong Building and r 2013	d Loan Agency	y Limited	
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00145</u>	Descrip	tion:	HK BLDG	& LOAN
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : I	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month	_			

30/09/2013

Stock code :	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
(ncrease/(decrease)				
Balance at close of the	month			
3. Other Classes of Sh	ares			
3. Other Classes of Sh Stock code :		ption :		
		No. of other classes of shares	Par value (State currency)	capital
	Descri	No. of other	(State	Authorised share capital (State currency)
Stock code :	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	436,017,666			
Increase/ (decrease) during the month	1,087,800			
Balance at close of the month	437,105,466			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement during	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				F		
HK\$0.273						
Date of grant: 28						
December 2012						
Option Scheme						
approved on						
22/05/2008						
Ordinary shares	0	1,087,800	0	0	1,087,800	13,488,000
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		То			1,087,800	
			(Prefere	nce shares)		
				Other class)		
Total funds raised duri options (State currence		n from exercise of		(\$296,969.40)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\\	outstanding	monun	Шопш	ШОПШ		
	<u> </u>					
Stock code (if listed)			_			•
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u>—</u>		\			
Stools and a (if listed)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
	<u></u>				_	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordii	nary charea)		
				ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	er Share Option Schemes)	,	
Fu	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		us at crose of the month
1.			
	Agreement, the Second Placing was completed on 8 October 2012		
	and a total of 100 Options had been successfully placed to not less		
	than six Placees at the premium of HK\$7,830 per Option.		
	Upon exercise of each of the Option, the Optionholder is entitled to		
	subscribe for the Convertible Bonds in the principal amount of		
	HK\$156,600 at the Subscription Price of HK\$156,600.		
	Assuming exercise of all of the 100 Options, the Optionholders are		
	entitled to subscribe for, in aggregate, the Convertible Bonds in the		
	principal amount of up to HK\$15,660,000 at the Subscription Price		
	of HK\$15,660,000.		
	Since the Capital Reorganisation became effective, the Convertible		
	Bonds are convertible at the Conversion Price of HK\$0.18 per		
	Conversion Share.		
	(See Remark 1)		
	(/ /)		
	shares (Note 1)	0	87,000,000
2.	On 26 February 2013 (after trading hours), 15 March 2013 and 22 August, the Company entered into the Placing Agreement, the supplemental Placing Agreement and the second supplemental Placing Agreement with the Placing Agent pursuant to which the Placing Agent has conditionally agreed to procure, the Placees to subscribe for no more than 5 Tranches (in which the principal amount of the Convertible Bonds placed in each Tranche will be HK\$1,350,000 or any multiple thereof) of the Convertible Bonds of up to an aggregate principal amount of HK\$60,750,000 (revised) on a best-effort basis. Subject to the shareholders' approval, based on the initial conversion price of HK\$0.135 per Conversion Share, up to a maximum of 450,000,000 Conversion Shares (revised) will be allotted and issued upon exercise of the conversion rights attached to the Convertible Bonds in full. (See Remark 2)		
	(/ /)		
	shares (Note 1)	0	450,000,000
	. ,		· ,
3.			
	(/ /)		
	shares (Note 1)		
	51111 25 (11010 1)		
	Total D. (Ordinary shares)	0	
	(Preference shares)		
	(Other class)		
	(Other class)		
Ь			

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			1 Or IVIAI	ПВо	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						
\							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		ŀ	for Main Bo	ard and GEM	
State (ldd/mm/yyyy)					
Class of shares issuable (Note I) 9. Capital reorganisation Class of shares issuable (I / I) Issue and allotment (I / I)				shares of	shares of issuer
Class of shares issuable Class of shares iss				issuer issued	which may be
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) For the results of the result				during the	
Type of Issue Class of shares issuable (Note 1) Segment and allotment (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /) (Please specify) At price: State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)					pursuant
Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy)				pursuant	
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9. Capital reorganisation Issue and allotment					
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Total E. (Ordinary shares) (ade: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	9. Capital		(' ')		
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Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		Low approvar date.	(, , ,		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		(dd/mm/yyyy)			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				-	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		Class of shares issuable			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
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(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		— Issue and allotment ((/ /)		
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	(Please specify) currency	15500 una unotinon	_		
Total E. (Ordinary shares) (Preference shares)		date: (dd/IIIII/yyyy)			
Total E. (Ordinary shares) (Preference shares)		FGM approval date:			
Total E. (Ordinary shares) (Preference shares)					
(Preference shares)		(dd/IIIII yyyy)			_
(Preference shares)					
					_
(Other class)		(Pref			_ \
			(Other class	ss)	_
·					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,087,800
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if	anv):
i committee i		uii y	, .

(1) For details, pleas	se refer to the Company's announcements dated 24 July 2012, 8 October 2012 and 18 December
2012.	
(2) For details, pleas	se refer to the Company's announcements dated 28 February 2013, 15 March 2013 and
22 August 2013.	
Submitted by:	Tricor Tengis Limited
Title:	Share Registrar
	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet