

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	long Kong Building an il 2014	d Loan Agency	Limited
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>00145</u> Desc	ription :	HK BLDG	& LOAN
Balance at close of preceding month	No. of ordinary shares (See Remark 2)	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2014

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	classes of shares	currency)	(State currency)
-	classes of shares		(State currency)
Balance at close of preceding month Increase/(decrease) Balance at close of the month	classes of shares		(State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	570,585,466				
Increase/ (decrease) during the month	0				
Balance at close of the month	570,585,466				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may including EGM the month pursuant issued pursuant the	Share Options (under	Share Option	Schemes of the Is	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed LExercise Price HK\$0.273 Date of grant: 28 December 2012 Option Scheme approved on 22/05/2008 Ordinary shares O O O O O 2 (Note 1) 3 (Note 1) Total A. (Ordinary shares) O O (Note 1) Total A. (Ordinary shares) O O (Note 1) Control of the shares O O (Note 1) Total funds raised during the month from exercise of	Particulars of share					No. of new shares of	No. of new shares of
Approval date							issuer which may be
Cold/mm/yyyy) and Calcal Cancelled Cancelled							issued pursuant thereto
Column/yyyy) and class of shares Sisuable Granted Exercised Cancelled Lapsed			Movement durin	g the month		thereto	as at close of the month
Sissable Granted Exercised Cancelled Lapsed				<u> </u>		-	
LExercise Price HK\$0.273 Date of grant: 28 December 2012 Option Scheme approved on 22/05/2008 Ordinary shares 0 0 0 0 0 2							
HK\$0.273 Date of grant: 28 December 2012 Option Scheme approved on 22/05/2008 Ordinary shares 0 0 0 0 0 13,488,000		Granted	Exercised	Cancelled	Lapsed		
Date of grant: 28 December 2012	1.Exercise Price						
Date of grant: 28 December 2012	HK\$0.273						
December 2012							
Option Scheme approved on 22/05/2008 Ordinary shares 0 0 0 0 0 13,488,000							
approved on 22/05/2008 Ordinary shares O							
22/05/2008 Ordinary shares O O O O O O O O O							
Ordinary shares 0 0 0 0 13,488,000 2							
(Note 1) 2		0	0	0	0	0	13.488.000
2							13,400,000
((Note 1)						
(
(Note 1)	2						
(Note 1)							
(Note 1)							
(Note 1)							
(Note 1)	(/ /)						
(Note 1)	shares						
3							
	(Note 1)						
	2						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of	3						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) 0 (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Preference shares) (Other class) Total funds raised during the month from exercise of	(11016 1)		Та	ol A (Ondi-	omi aboros)	0	
(Other class) Total funds raised during the month from exercise of			101				
Total funds raised during the month from exercise of				•	•		
				(0	Other class)		
	Total funds raised dur	ing the montl	n from exercise of				
					0		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 15,660,000 1,566,000 HK\$ 1,566,000 0 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Originally HK\$0.18 and was subsequently further adjusted to HK\$0.10 with effect from Subscription price 17 February 2014 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds 43,200,000 320,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.135 EGM approval date (if applicable) (dd/mm/yyyy) (5/11/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	pursuant thereto	as at close of the month
In accordance with the terms and conditions of the Second Placing	pursuant thereto	as at close of the month
Agreement, the Second Placing was completed on 8 October 2012		
and a total of 100 Options had been successfully placed to not less		
than six Placees at the premium of HK\$7,830 per Option.		
Upon exercise of each of the Option, the Optionholder is entitled to		
subscribe for the Convertible Bonds in the principal amount of		
HK\$156,600 at the Subscription Price of HK\$156,600.		
10 Options had been converted into Convertible Bonds in the principal amount of HK\$1,566,000.00 in November 2013.		
4 Options had also been converted into Convertible Bonds		
in the principal amount of HK\$626,400.00 in December 2013.		
Assuming exercise of all of the 86 remaining Options,		
the Option holders are entitled to subscribe for, in aggregate,		
the Convertible Bonds in the principal amount of up to		
HK\$13,467,600 at the Subscription Price of HK\$13,467,600.		
Since the Capital Reorganisation became effective, the		
Convertible Bonds are convertible at the Conversion Price of		
HK\$0.14 per Conversion Share as adjusted with effect from 19		
December 2013.		
As a result of the completion of the Placing, the conversion price of		
the Possible Convertible Bonds may be subject to relevant		
adjustments under the terms of the Possible Convertible Bonds.		
According to the findings of the independent accountant engaged		
by the Company regarding the relevant adjustments, the conversion		
price of the Possible Convertible Bonds has been further adjusted		
from HK\$0.14 to HK\$0.10 per Conversion Share with effect		
from 17 February 2014. (See Remark 1) (//)		
shares (Note 1)	0	134,676,000
Sitates (ivere 1)	<u> </u>	13 1,07 0,000
2.		
2.		
shares (Note 1)		<u> </u>
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares)	0	_
(Preference shares)	= =	
(Other class)		-
		•

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		`					
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				For Mai	<u>n Bo</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						
\							
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pric	e: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)				
8.	Consideration issue At pric	e: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main	Board and GEM	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto as at close of the month
1) 0.1 1.0 0.1	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
			_
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (dd/mm/yyyy)		_
	Total E. (Ordinary sh (Preference sh (Other o	nares)	-
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	0
		(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if	anv)	١:

(1) For details, please	e refer to the Company's announcements dated 24 July 2012, 8 October 2012, 18 December
2012, 31 Decemb	er 2013, 25 February 2014 and circular dated 18 March 2014.
(2) The Company wa	s incorporated in Hong Kong. Pursuant to the Hong Kong Companies Ordinance, companies
incorporated in H	ong Kong no longer have an authorised share capital and there is no concept of par value in
respect of issued	shares.
Submitted by:	Tricor Tengis Limited
Title:	Share Registrar
(Director, Sec	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet